

EXHIBIT 14

D-1-GN-18-001835A

NEIL HESLIN and SCARLETT LEWIS
Plaintiffs/Garnishors

V.
CADENCE BANK
Garnishee

and

**ALEX E. JONES and FREE SPEECH
SYSTEMS, LLC**
Defendants/Judgment Debtors

§§ 87(2)(b), 87(4-b)

IN DISTRICT COURT OF
TRAVIS COUNTY, TEXAS
261st DISTRICT COURT

PLAINTIFFS' APPLICATION FOR POST-JUDGMENT WRIT OF GARNISHMENT

Garnishors (and judgment creditors in this case) Neil Heslin and Scarlett Lewis make this application for the issuance of a post-judgment writ of garnishment against Cadence Bank (“Cadence Bank” or “Garnishee”) and as grounds for the Writ would show as follows:

I.

1. Garnishors Neil Heslin and Scarlett Lewis are individuals who may contacted through their undersigned counsel or record: Mark Bankston, 1117 Herkimer, Houston, Texas, 77008.

2. Judgment Debtor, Free Speech Systems, LLC is a limited liability company located in Travis County in the State of Texas. It may be served with notice of garnishment at its counsel of record: F. Andino Reynal, 917 Franklin, Suite 600, Houston, Texas, 77002.¹

¹ Notice will also be served on Free Speech Systems, LLC's registered agent: John C. Carsey, 1100 Guadalupe Street, Austin, Texas 78701.

3. Garnishee Cadence Bank is a Mississippi company located and may be served through its registered agent in Texas: CT Corporation System, 1999 Bryan St. Ste. 900, Dallas, Texas 75201.

II.

4. A writ of garnishment is available when Plaintiffs have a valid, subsisting judgment and makes a declaration stating that, within the plaintiff's knowledge, the defendant does not possess property in Texas subject to execution sufficient to satisfy the judgment. *See* TEX. CIV. PRAC. & REM. CODE § 63.001(3).

5. As the Court will recall, Plaintiffs Heslin and Lewis obtained a judgment in this case for over \$50 million plus interest against Free Speech Systems. *See* Ex. 2 (Final Judgment).

6. While that judgment was rendered in January 2023, neither Heslin nor Lewis have collected anything on that judgment because collections were stayed while Free Speech Systems was in bankruptcy. *See* Ex. 1 (Decl. of Avi Moshenberg). Thus, Heslin's and Lewis's judgment is just, due, and unpaid. *See id.*

7. The bankruptcy court, however, has just dismissed the bankruptcy—meaning that Heslin and Lewis are now permitted to collect on their judgments.² *See* Ex. 3 (Order dismissing FSS's bankruptcy).

8. As Free Speech Systems has paid nothing toward the Final Judgment, the judgment remains unsatisfied in its entirety. *See* Ex. 1 (Decl. of Avi Moshenberg). Based on its reporting in its bankruptcy, Free Speech Systems, it has far less than \$50 million in assets

² Free Speech Systems has not submitted an appeal bond to halt collections. *See* Exhibit 1.

and therefore does not possess property in Texas subject to execution sufficient to satisfy the judgment *See* Ex. 4 (FSS's liquidation analysis).

9. In its bankruptcy case, Free Speech Systems has also reported to the bankruptcy that it maintains bank accounts with Cadence Bank. *See, e.g.* Ex. 5, at 5 (FSS's monthly operating report for April 2024). Specifically, Free Speech Systems has deposits accounts, an operation accounts, and a donations account. *See id.* Garnishors therefore seek to garnish any amounts under these accounts or any other account, in this name, or any other name belonging to Free Speech Systems.

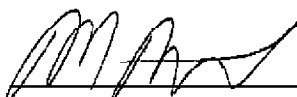
10. Garnishor's Application for Post-Judgment Writ of Garnishment is not brought to injure Judgment Debtor or Garnishee.

For these reasons, Garnishors Neil Heslin and Scarlett Lewis respectfully requests that a Writ of Garnishment be issued, and that Garnishors have judgment against Garnishee Cadence Bank to satisfy the Final Judgment against Judgment Debtor Free Speech Systems, as provided by law, together with post-judgment interest, and all other relief to which Garnishors may be justly entitled.

Dated: June 21, 2024

Respectfully submitted,

KASTER LYNCH FARRAR & BALL, LLP



MARK D. BANKSTON

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LAWSON & MOSHENBERG PLLC

/s/ Avi Moshenberg
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CERTIFICATE OF SERVICE

I hereby certify that on June 21, 2024, the forgoing document was served upon all counsel of record via electronic service.



MARK D. BANKSTON

Exhibit 1

D-1-GN-18-001835A

NEIL HESLIN and SCARLETT LEWIS

Plaintiffs/Garnishors

V.

CADENCE BANK

Garnishee

and

**ALEX E. JONES and FREE SPEECH
SYSTEMS, LLC**

Defendants/Judgment Debtors

1. 2. 3. 4. 5. 6. 7. 8. 9. 10. 11. 12. 13. 14. 15. 16. 17. 18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. 30. 31. 32. 33. 34. 35. 36. 37. 38. 39. 40. 41. 42. 43. 44. 45. 46. 47. 48. 49. 50. 51. 52. 53. 54. 55. 56. 57. 58. 59. 60. 61. 62. 63. 64. 65. 66. 67. 68. 69. 70. 71. 72. 73. 74. 75. 76. 77. 78. 79. 80. 81. 82. 83. 84. 85. 86. 87. 88. 89. 90. 91. 92. 93. 94. 95. 96. 97. 98. 99. 100. 101. 102. 103. 104. 105. 106. 107. 108. 109. 110. 111. 112. 113. 114. 115. 116. 117. 118. 119. 120. 121. 122. 123. 124. 125. 126. 127. 128. 129. 130. 131. 132. 133. 134. 135. 136. 137. 138. 139. 140. 141. 142. 143. 144. 145. 146. 147. 148. 149. 150. 151. 152. 153. 154. 155. 156. 157. 158. 159. 160. 161. 162. 163. 164. 165. 166. 167. 168. 169. 170. 171. 172. 173. 174. 175. 176. 177. 178. 179. 180. 181. 182. 183. 184. 185. 186. 187. 188. 189. 190. 191. 192. 193. 194. 195. 196. 197. 198. 199. 200. 201. 202. 203. 204. 205. 206. 207. 208. 209. 210. 211. 212. 213. 214. 215. 216. 217. 218. 219. 220. 221. 222. 223. 224. 225. 226. 227. 228. 229. 230. 231. 232. 233. 234. 235. 236. 237. 238. 239. 240. 241. 242. 243. 244. 245. 246. 247. 248. 249. 250. 251. 252. 253. 254. 255. 256. 257. 258. 259. 260. 261. 262. 263. 264. 265. 266. 267. 268. 269. 270. 271. 272. 273. 274. 275. 276. 277. 278. 279. 280. 281. 282. 283. 284. 285. 286. 287. 288. 289. 290. 291. 292. 293. 294. 295. 296. 297. 298. 299. 300. 301. 302. 303. 304. 305. 306. 307. 308. 309. 310. 311. 312. 313. 314. 315. 316. 317. 318. 319. 320. 321. 322. 323. 324. 325. 326. 327. 328. 329. 330. 331. 332. 333. 334. 335. 336. 337. 338. 339. 340. 341. 342. 343. 344. 345. 346. 347. 348. 349. 350. 351. 352. 353. 354. 355. 356. 357. 358. 359. 360. 361. 362. 363. 364. 365. 366. 367. 368. 369. 370. 371. 372. 373. 374. 375. 376. 377. 378. 379. 380. 381. 382. 383. 384. 385. 386. 387. 388. 389. 390. 391. 392. 393. 394. 395. 396. 397. 398. 399. 400. 401. 402. 403. 404. 405. 406. 407. 408. 409. 410. 411. 412. 413. 414. 415. 416. 417. 418. 419. 420. 421. 422. 423. 424. 425. 426. 427. 428. 429. 430. 431. 432. 433. 434. 435. 436. 437. 438. 439. 440. 441. 442. 443. 444. 445. 446. 447. 448. 449. 450. 451. 452. 453. 454. 455. 456. 457. 458. 459. 460. 461. 462. 463. 464. 465. 466. 467. 468. 469. 470. 471. 472. 473. 474. 475. 476. 477. 478. 479. 480. 481. 482. 483. 484. 485. 486. 487. 488. 489. 490. 491. 492. 493. 494. 495. 496. 497. 498. 499. 500. 501. 502. 503. 504. 505. 506. 507. 508. 509. 510. 511. 512. 513. 514. 515. 516. 517. 518. 519. 520. 521. 522. 523. 524. 525. 526. 527. 528. 529. 530. 531. 532. 533. 534. 535. 536. 537. 538. 539. 540. 541. 542. 543. 544. 545. 546. 547. 548. 549. 550. 551. 552. 553. 554. 555. 556. 557. 558. 559. 560. 561. 562. 563. 564. 565. 566. 567. 568. 569. 570. 571. 572. 573. 574. 575. 576. 577. 578. 579. 580. 581. 582. 583. 584. 585. 586. 587. 588. 589. 590. 591. 592. 593. 594. 595. 596. 597. 598. 599. 600. 601. 602. 603. 604. 605. 606. 607. 608. 609. 610. 611. 612. 613. 614. 615. 616. 617. 618. 619. 620. 621. 622. 623. 624. 625. 626. 627. 628. 629. 630. 631. 632. 633. 634. 635. 636. 637. 638. 639. 640. 641. 642. 643. 644. 645. 646. 647. 648. 649. 650. 651. 652. 653. 654. 655. 656. 657. 658. 659. 660. 661. 662. 663. 664. 665. 666. 667. 668. 669. 670. 671. 672. 673. 674. 675. 676. 677. 678. 679. 680. 681. 682. 683. 684. 685. 686. 687. 688. 689. 690. 691. 692. 693. 694. 695. 696. 697. 698. 699. 700. 701. 702. 703. 704. 705. 706. 707. 708. 709. 710. 711. 712. 713. 714. 715. 716. 717. 718. 719. 720. 721. 722. 723. 724. 725. 726. 727. 728. 729. 730. 731. 732. 733. 734. 735. 736. 737. 738. 739. 740. 741. 742. 743. 744. 745. 746. 747. 748. 749. 750. 751. 752. 753. 754. 755. 756. 757. 758. 759. 760. 761. 762. 763. 764. 765. 766. 767. 768. 769. 770. 771. 772. 773. 774. 775. 776. 777. 778. 779. 780. 781. 782. 783. 784. 785. 786. 787. 788. 789. 790. 791. 792. 793. 794. 795. 796. 797. 798. 799. 800. 801. 802. 803. 804. 805. 806. 807. 808. 809. 810. 811. 812. 813. 814. 815. 816. 817. 818. 819. 820. 821. 822. 823. 824. 825. 826. 827. 828. 829. 830. 831. 832. 833. 834. 835. 836. 837. 838. 839. 840.

IN DISTRICT COURT OF

TRAVIS COUNTY, TEXAS

261st DISTRICT COURT

DECLARATION AVI MOSHENBERG

1. My name is Avi Moshenberg. My address is 1042 Rosepoint Street, Houston, Texas 77018. I'm over 18 years old and am competent to make this declaration. I have personal knowledge of all the facts stated in this declaration and they are true and correct.
2. I am one of the attorneys of record for Garnishors in this case and in the case where they obtained the final judgment against Free Speech Systems, LLC. I have reviewed Plaintiffs' Application for Post-Judgment Writ of Garnishment along with its accompanying exhibits. Given my personal knowledge as counsel, Exhibit 2 to the Application is a true and correct copy of the final judgment rendered for Plaintiffs against Free Speech Systems, LLC.
3. I am also one of the attorneys of record in Defendant Free Speech Systems' bankruptcy case and the bankruptcy case of Defendant Alex Jones. Given my involvement in the FSS bankruptcy case, I can confirm that Exhibit 4 is a true and correct copy of Free Speech Systems' analysis of what it would cost to liquidate its assets. As Exhibit 4 shows, Free Speech Systems has nowhere near enough assets to cover the over \$50-million judgment against it. I can also confirm that Exhibit 5 is a true and correct copy of Free Speech Systems' monthly operating report for April 2024, which shows that the company has bank accounts with Garnishee, Cadence Bank. And I can confirm that

Exhibit 3 is a true and correct copy of the order dismissing the FSS bankruptcy case. Unlike the FSS bankruptcy case, the Alex Jones bankruptcy case has not been dismissed. Because of the FSS and Jones bankruptcy cases, Plaintiffs to date have not recovered any money or other sort of remuneration in payment toward the judgment they obtained against Free Speech Systems. Nor has Free Speech Systems submitted any sort of appeal bond to stay collections.

4. Garnishors are not seeking to injure or harass Garnishee or Judgment Debtor by seeking a writ of garnishment. Instead Garnishors are merely seeking to protect their interests.

I declare under penalty of perjury that the foregoing is true and correct. Executed in Harris County, Texas, on June 21, 2024.

/s/ Avi Moshenberg

Avi Moshenberg

Exhibit

2

D-1-GN-18-001835

| | | |
|--------------------------------|---|----------------------------------|
| NEIL HESLIN and SCARLETT LEWIS | § | IN DISTRICT COURT OF |
| | § | |
| VS. | § | TRAVIS COUNTY, TEXAS |
| | § | |
| ALEX E. JONES and FREE SPEECH | § | 261 st DISTRICT COURT |
| SYSTEMS, LLC | § | |

FINAL JUDGMENT

On July 25, 2022, this case came before the Court for trial by jury.¹ Plaintiffs Neil Heslin and Scarlett Lewis appeared personally and through their attorney of record and announced ready for trial. Defendants Alex E. Jones and Free Speech Systems, LLC appeared personally and through their attorney of record and announced ready for trial. After a jury of twelve qualified jurors was duly selected, impaneled, and sworn to try the case, the jury heard the evidence and arguments of counsel. After the evidence was closed, the Court submitted this case to the jury. In response to the jury charge, the jury made findings that the Court received, filed, and entered of record.

Based on the evidence presented during trial, the jury returned a verdict in favor of Plaintiffs and against Defendants. The questions submitted to the jury and

¹ Initially, this case was filed as three separate lawsuits by Plaintiffs, which were then consolidated. *See* Cause No.: D-1-GN-18-001835; *Neil Heslin v Alex E. Jones, Infowars, LLC, Free Speech Systems, LLC and Owen Shroyer*; In the 261st Judicial District Court of Travis County, Texas; Cause No.: D-1-GN-19-004651; *Neil Heslin v Alex E. Jones, Infowars, LLC and Free Speech Systems, LLC*; In the 261st Judicial District Court of Travis County, Texas; Cause No.: D-1-GN-18-006623; *Scarlett Lewis v Alex E. Jones, Infowars, LLC and Free Speech Systems, LLC*; In the 98th Judicial District Court of Travis County, Texas.

the jury's findings are attached as Exhibits 1 and 2 and are incorporated by reference into this final judgment. The jury's findings, along with the Court's default judgment and resulting admissions, entitle Plaintiffs Neil Heslin and Scarlett Lewis to a judgment against Defendants Alex E. Jones and Free Speech Systems, LLC as set forth in their Fifth Amended Petition. Alternatively, to the extent that a necessary element of their recovery has been omitted, the Court implies a finding to support it.

It is therefore **ORDERED** that Plaintiffs Neil Heslin and Scarlett Lewis shall have and recover of, from, and against Defendants Alex E. Jones and Free Speech Systems, LLC the following:

1. the amounts of \$26,810,000 to Plaintiff Neil Heslin and \$22,500,000 to Plaintiff Scarlett Lewis; plus
2. Prejudgment interest at the annual rate of 5% from the day this case was filed by Plaintiffs until the day before the date of the judgment in the amounts of \$323,150 to Plaintiff Neil Heslin and \$284,250 to Plaintiff Scarlett Lewis; plus
3. Costs of court previously assessed by the Court in the amount of \$126,523.80; plus
4. All other court costs shall be taxed against Defendants Alex E. Jones and Free Speech Systems, LLC.

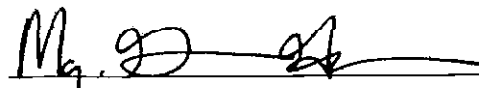
It is further **ORDERED** that postjudgment interest shall accrue on the amount of \$50,043,923.80 at the rate of 5%, compounded annually, from the date the judgment is signed until all amounts are paid in full.

It is further **ORDERED** that all writs and processes as may be necessary in the enforcement and collection of this judgment or the costs of court shall issue as necessary.

Of importance to the Court is that no party sought a judgment addressing the constitutionality, either in general or as specifically applied in this case, of the limitation on the amount of recovery prescribed by Tex. Civ. Prac. & Rem. Code 41.008(b). Instead, Plaintiff's Fifth Amended Petition includes a cause of action referenced in Tex. Civ. Prac. & Rem. Code 41.008(c), which exempts this judgment from the exemplary damages limitation. Upon taking office a Judge swears to uphold both the Constitution of Texas and the Constitution of the United States. I am withholding my own judgment on the question at this time, confident that should the Plaintiffs' Fifth Amended Petition be struck for some reason the constitutionality of Tex. Civ. Prac. & Rem. Code 41.008(b) at least in this case will be raised at that time.

This judgment finally disposes of all claims and all parties and is appealable.

Signed on January 12, 2023.



JUDGE PRESIDING
MAYA GUERRA GAMBLE

Exhibit

3

ENTERED

June 21, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

FREE SPEECH SYSTEMS LLC,

Debtor.

§
§
§
§
§
§
§

CASE NO: 22-60043

CHAPTER 11

ORDER DISMISSING CASE

For the reasons stated on the record at the hearing held on June 14, 2024, this case is dismissed. It is further ORDERED:

1. The employment of all professionals retained in these chapter 11 cases and the Subchapter V Trustee's service is terminated. Except as otherwise set forth below, the Debtor's CRO shall have no further responsibilities with respect to the Debtor's operations.

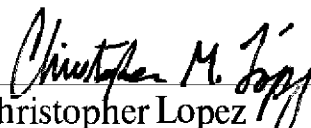
2. The CRO is authorized to transfer control and signing authority with respect to the Debtor's bank accounts to Christopher R. Murray in his capacity as the Chapter 7 Trustee for the bankruptcy estate of Alexander Jones, Case No. 22-33553.

3. Final applications for compensation shall be filed no later than 14 days after entry of this Order.

4. This Court shall retain exclusive jurisdiction over the following matters:

- a. Adversary Proceeding No. 24-3038, *Elevated Solutions Group, LLC v. Free Speech Systems LLC, et al.*;
 - b. Adversary Proceeding No. 23-3127, *Free Speech Systems LLC v. PQPR, Limited Holdings LLC, et al.*;
 - c. Adversary Proceeding No. 22-3331, *Neil Heslin, et al. v. Alex E. Jones, et al.*; and
 - d. Applications for approval of professional fees and expenses.
5. The Court retains jurisdiction to interpret and enforce this Order.

Signed: June 21, 2024


 Christopher Lopez
 United States Bankruptcy Judge

Exhibit

4

Exhibit E

Liquidation Analysis

FREE SPEECH SYSTEMS

FREE SPEECH SYSTEMS LLC

Southern District of Texas

Case #22-60043

Hypothetical Liquidation Analysis - Exhibit E
as of 11/15/2023

| Notes | | Est. Cost /
Book Value | Estimated Recovery % | | Estimated Proceeds \$ | |
|-------------------------------|---|---------------------------|----------------------|--------|-----------------------|---------------------|
| | | | Low | High | Low | High |
| ASSETS | | | | | | |
| (a) | Cash | 1,918,283.00 | 100.0% | 100.0% | 1,918,283.00 | 1,918,283.00 |
| (a) | Accounts Receivable | 551,181.00 | 100.0% | 100.0% | 551,181.00 | 551,181.00 |
| (b) | Inventory | 2,128,805.00 | 35.0% | 55.0% | 745,081.75 | 1,170,842.75 |
| (c) | Prepays / Deposits | 500,000.00 | 100.0% | 100.0% | 500,000.00 | 500,000.00 |
| (d) | Intangible Assets | 150,000.00 | 35.0% | 50.0% | 52,500.00 | 75,000.00 |
| (e) | Fixed Assets | | | | | |
| | Computer Equipment | 403,800.00 | 15.0% | 30.0% | 60,570.00 | 121,140.00 |
| | Facilities Equipment | 180,690.00 | 25.0% | 45.0% | 45,172.50 | 81,310.50 |
| | Office Furniture | 138,300.00 | 25.0% | 45.0% | 34,575.00 | 62,235.00 |
| | Production Equipment | 969,019.00 | 15.0% | 30.0% | 145,352.85 | 290,705.70 |
| (e) | Vehicles | 400,000.00 | 35.0% | 55.0% | 140,000.00 | 220,000.00 |
| | Total Proceeds Available for Distribution | 7,340,078.00 | | | 4,192,716.10 | 4,990,697.95 |
| LIQUIDATION EXPENSES | | | | | | |
| (f) | Trustee Fees | | | | 115,299.69 | 137,244.19 |
| (g) | Trustee Council | | | | 92,239.75 | 109,795.35 |
| (h) | LLC Wind Down Costs | | | | 733,725.32 | 873,372.14 |
| (i) | Liquidation Expenses | | | | 209,635.81 | 374,302.35 |
| (j) | Contingency | | | | 62,890.74 | 74,860.47 |
| | Total Liquidation Expenses | | | | 1,213,791.31 | 1,569,574.51 |
| | NET PROCEEDS AVAILABLE FOR CREDITORS | | | | 2,978,924.79 | 3,421,123.44 |
| ALLOCATION OF PROCEEDS | | | | | | |
| (k) | Secured Creditors | | | | 80,161.04 | 80,161.04 |
| (l) | Estimated Priority Claims | | | | 465,000.00 | 465,000.00 |
| (m) | Legal and Professional Fees | | | | 265,000.00 | 265,000.00 |
| (n) | Unsecured Creditors | | | | 760,626.83 | 760,626.83 |
| | Total Secured and Unsecured Claims | | | | 1,570,787.87 | 1,570,787.87 |
| | NET PROCEEDS AVAILABLE TO SETTLE PLAINTIFF JUDGEMENTS | | | | 1,408,136.92 | 1,858,335.57 |
| NOTES | | | | | | |
| (a) | Amount per the 9/30/2023 Monthly Operating Report filed with the Court on 10/20/2023. Accounts receivable is assumed 100% collectible since it is exclusively credit card receivables and are settled in just a few days after the transaction is processed. | | | | | |
| (b) | Inventory consists of finished products delivered to our fulfillment partner's warehouse and available on the InfoWars website for sale. Recovery percentages take into account the fact that the supplement products are labeled for InfoWars and are often specifically chosen to appeal to our specific audience. Any third party buyer would have the costs and effort to relabel the supplement products. Non-supplement inventory has little to no value as it is very specific to InfoWars. The high and low recovery percentages are the best estimates of management. | | | | | |
| (c) | Deposit on Credit Card Processing account with Sweetwater Holding Group Inc. Amount assumes there are no material deposits with supplement manufacturers for orders that have not been delivered to our fulfillment partner. Recovery estimates assume that the deposit will be returned to Free Speech Systems in a timely manner. | | | | | |
| (d) | There are numerous internet domain names owned and registered with Free Speech Systems LLC, the most valuable of which is InfoWars.com. Liquidation values are the best estimate of management of the value that these domain names could be sold in a liquidation. | | | | | |
| (e) | Vehicles consist of an 40' RV and a highly modified / armored Ford F450. Neither vehicle is easily marketable and price quotes for comparable sales is not readily available. The realization amounts are managements best estimate of the amounts that would be recovered at auction. | | | | | |
| (f) | Trustee fees are assumed to be limited to 2.75% of the Total Proceeds Available for Distribution. | | | | | |
| (g) | Compensation for Trustee's counsel is assumed to be 80% of estimated trustee fees. | | | | | |
| (h) | Estimates for wind-down costs include operating expenses and other costs considered likely to be incurred during the liquidation period. The liquidation period is assumed to be 8-10 months. Assumes 5 months to conclude the sale of all assets and an additional 2-4 months for administrator and staff to conclude the operations of the company, including resolution of all employee related issues and filing all required tax returns. It contemplates the majority of corporate and all production staff will be terminated immediately and an administrative team of accounting, HR and legal staff will guide the wind-down. The costs associated with the wind-down are estimated to be 17.5% of Total Proceeds Available for Distribution. | | | | | |
| (i) | Liquidation expenses include the costs of professional brokers and liquidators to sell all the inventory, vehicles and fixed assets. It is estimated to be between 5% and 7.5% of Total Proceeds Available for Distribution. | | | | | |
| (j) | There is a 1.5% contingency for expenses that are not known or knowable as of the preparation of this liquidation analysis | | | | | |
| (k) | As of September 30, 2023 the balance on a note to SEC Bank of Crawford secured by the RV is approximately \$80,161.04 | | | | | |
| (l) | Estimated claim amounts from state taxing authorities, lease rejection damages and other known and unknown and disputed priority claims | | | | | |
| (m) | There are accounts payable to legal, tax and accounting professionals estimated to be \$265,000 | | | | | |
| (n) | See attached analysis of Unsecured Claims | | | | | |

FREE SPEECH SYSTEMS**FREE SPEECH SYSTEMS LLC**

Southern District of Texas

Case #22-60043

***Analysis of Potential Unsecured Claims - Exhibit E
as of 11/15/2023***

| <u>Vendor</u> | <u>Balance</u> | <u>Disputed</u> |
|---|--------------------------|-----------------|
| American Express | 199,678.58 | |
| Randazza Law Firm | 153,826.91 | X |
| One Party America LLC | 82,619.55 | X |
| Jacquelyn Blott, Attorney at Law | 58,280.00 | X |
| DeLage Landen Fiancial Services | 50,537.28 | X |
| Reeves Law Firm | 36,436.00 | X |
| Joel Skousen | 35,035.00 | X |
| Wisconsin Dept of Revenue | 17,567.78 | X |
| Greenaire, Inc | 12,240.00 | |
| MRJR Holdings, LLC | 12,000.00 | |
| Konica Minlota Premier Finance | 1,761.27 | X |
| American Media / Reality Zone | 404.76 | |
| Stetson Deese | 239.70 | |
| | <u>660,626.83</u> | |
| (a) Other | <u>100,000.00</u> | |
| (b) Total Estimated Unsecured Claims | <u>760,626.83</u> | |

(a) *Represents a contingency for potential unidentified claims*

(b) *Total estimated Unsecured Claims is management's best estimate of the outstanding claims through an analysis of the SFOA schedules filed at 7/29/22, the critical vendor schedules, payments made post bankruptcy filing and the proof of claims summary as of 10/7/23. There are several disputed claims that total \$436,063.79. In an abundance of caution we have disclosed them as claims that will be paid even though we expect the actual amount to be significantly lower.*

FREE SPEECH SYSTEMS

FREE SPEECH SYSTEMS LLC
 Southern District of Texas
 Case #22-60043
Fixed Asset & Vehicle Schedule - Exhibit E

| Asset Tag (a) | Description | Item | Category | Location | Est. Cost (b) |
|---------------|------------------------|---------------|--------------------|-----------------------------|---------------|
| 269 | Desktop Generic | Desktop | Computer Equipment | Black box | 1,500.00 |
| 270 | Desktop Generic | Desktop | Computer Equipment | Black box | 2,500.00 |
| 2676 | Desktop Generic | Desktop | Computer Equipment | Black box | 5,000.00 |
| 178 | LG Curved Monitor | Monitor | Computer Equipment | Black box | 500.00 |
| 271 | LG Curved Monitor | Monitor | Computer Equipment | Black box | 1,200.00 |
| 29 | iMac | Desktop | Computer Equipment | E-Commerce office | 500.00 |
| 30 | New iMac | Desktop | Computer Equipment | E-Commerce office | 1,200.00 |
| 256 | iMac | Desktop | Computer Equipment | Production Office | 500.00 |
| 252 | LG Curved Monitor | Monitor | Computer Equipment | Production Office | 600.00 |
| 15 | iMac | Desktop | Computer Equipment | CS Conference room | 500.00 |
| 653 | Server rack | Rack | Computer Equipment | CS server room | 1,200.00 |
| 657 | ProCurve Switch 4208V1 | Switch | Computer Equipment | CS server room | 550.00 |
| 7 | Lenovo ThinkCentre | All in One pc | Computer Equipment | Customer Service | 750.00 |
| 241 | Apple Mac Pro | Desktop | Computer Equipment | Production Office | 8,000.00 |
| 242 | LG Curved Monitor | Monitor | Computer Equipment | Production Office | 600.00 |
| 243 | LG Curved Monitor | Monitor | Computer Equipment | Production Office | 600.00 |
| 1 | iMac | Desktop | Computer Equipment | E-Commerce | 500.00 |
| 53 | iMac | Desktop | Computer Equipment | E-Commerce | 500.00 |
| 2 | iMac | Desktop | Computer Equipment | E-Commerce | 1,000.00 |
| 27 | Canon Printer | Large Printer | Computer Equipment | E-Commerce | 1,200.00 |
| 14 | HP DesignJet | Large Printer | Computer Equipment | E-Commerce | 2,600.00 |
| 40 | LG Curved Monitor | Monitor | Computer Equipment | E-Commerce | 1,300.00 |
| 141 | New iMac | Desktop | Computer Equipment | Empty office | 1,500.00 |
| 142 | UniFi switch 48 | Switch | Computer Equipment | Empty office | 950.00 |
| 18 | Lenovo ThinkCentre | All in One pc | Computer Equipment | Facility manager room | 750.00 |
| 19 | Lenovo ThinkCentre | All in One pc | Computer Equipment | Facility manager room | 750.00 |
| 20 | Lenovo ThinkCentre | All in One pc | Computer Equipment | Facility manager room | 750.00 |
| 21 | Lenovo ThinkCentre | All in One pc | Computer Equipment | Facility manager room | 750.00 |
| 26 | Desktop Generic | Desktop | Computer Equipment | Facility manager room | 800.00 |
| 148 | LG Curved Monitor | Monitor | Computer Equipment | Front waiting room / office | 600.00 |
| 152 | LG Curved Monitor | Monitor | Computer Equipment | Front waiting room / office | 600.00 |
| 112 | iPad | Tablet | Computer Equipment | Gym | 600.00 |
| 74 | PN-V601A LCD Monitor | Monitor | Computer Equipment | Gym / storage | 5,400.00 |
| 75 | PN-V601A LCD Monitor | Monitor | Computer Equipment | Gym / storage | 5,400.00 |
| 76 | PN-V601A LCD Monitor | Monitor | Computer Equipment | Gym / storage | 5,400.00 |
| 77 | PN-V601A LCD Monitor | Monitor | Computer Equipment | Gym / storage | 5,400.00 |

FREE SPEECH SYSTEMS

FREE SPEECH SYSTEMS LLC
 Southern District of Texas
 Case #22-60043
Fixed Asset & Vehicle Schedule - Exhibit E

| Asset Tag (a) | Description | Item | Category | Location | Est. Cost (b) |
|---------------|----------------------|------------------|--------------------|-------------------------|---------------|
| 78 | PN-V601A LCD Monitor | Monitor | Computer Equipment | Gym / storage | 5,400.00 |
| 71 | Server rack | Rack | Computer Equipment | Gym / storage | 1,600.00 |
| 50 | Lenovo ThinkCentre | All in One pc | Computer Equipment | IT | 750.00 |
| 52 | Lenovo ThinkCentre | All in One pc | Computer Equipment | IT | 750.00 |
| 55 | Lenovo ThinkCentre | All in One pc | Computer Equipment | IT | 750.00 |
| 58 | Lenovo ThinkCentre | All in One pc | Computer Equipment | IT | 750.00 |
| 59 | Lenovo ThinkCentre | All in One pc | Computer Equipment | IT | 750.00 |
| 41 | iMac | Desktop | Computer Equipment | IT | 500.00 |
| 47 | iMac | Desktop | Computer Equipment | IT | 500.00 |
| 48 | iMac | Desktop | Computer Equipment | IT | 500.00 |
| 56 | iMac | Desktop | Computer Equipment | IT | 500.00 |
| 57 | iMac | Desktop | Computer Equipment | IT | 500.00 |
| 51 | MacBook Pro | Laptop | Computer Equipment | IT | 600.00 |
| 46 | LG Curved Monitor | Monitor | Computer Equipment | IT | 600.00 |
| 10 | Dell Desktop | Desktop | Computer Equipment | Customer Service Office | 750.00 |
| 61 | LG Curved Monitor | Monitor | Computer Equipment | Customer Service Office | 600.00 |
| 153 | Thinksmart hub | Video conference | Computer Equipment | Small conference room | 2,400.00 |
| 309 | iMac | Desktop | Computer Equipment | Producers room | 600.00 |
| 308 | Mac Mini | Desktop | Computer Equipment | Production Break Room | 600.00 |
| 237 | LG Curved Monitor | Monitor | Computer Equipment | Security entrance | 600.00 |
| 238 | LG Curved Monitor | Monitor | Computer Equipment | Security entrance | 600.00 |
| 8 | Dell Desktop | Desktop | Computer Equipment | Customer Service Office | 750.00 |
| 202 | Desktop Generic | Desktop | Computer Equipment | Studio B | 1,200.00 |
| 203 | Desktop Generic | Desktop | Computer Equipment | Studio B | 1,200.00 |
| 161 | Desktop Generic | Desktop | Computer Equipment | Studio B | 1,500.00 |
| 206 | Desktop Generic | Desktop | Computer Equipment | Studio B | 2,500.00 |
| 214 | iMac | Desktop | Computer Equipment | Studio B | 600.00 |
| 204 | iMac | Desktop | Computer Equipment | Studio B | 800.00 |
| 205 | iMac | Desktop | Computer Equipment | Studio B | 1,200.00 |
| 220 | PN-V601A LCD Monitor | Monitor | Computer Equipment | Studio B | 5,400.00 |
| 221 | PN-V601A LCD Monitor | Monitor | Computer Equipment | Studio B | 5,400.00 |
| 222 | PN-V601A LCD Monitor | Monitor | Computer Equipment | Studio B | 5,400.00 |
| 223 | PN-V601A LCD Monitor | Monitor | Computer Equipment | Studio B | 5,400.00 |
| 224 | PN-V601A LCD Monitor | Monitor | Computer Equipment | Studio B | 5,400.00 |
| 325 | Desktop Generic | Desktop | Computer Equipment | Studio C | 1,200.00 |
| 315 | Desktop Generic | Desktop | Computer Equipment | Studio C | 1,500.00 |

FREE SPEECH SYSTEMS

FREE SPEECH SYSTEMS LLC
 Southern District of Texas
 Case #22-60043
Fixed Asset & Vehicle Schedule - Exhibit E

| Asset Tag (a) | Description | Item | Category | Location | Est. Cost (b) |
|--------------------------------------|--|----------------|--------------------|-----------------------|-------------------|
| 332 | Desktop Generic | Desktop | Computer Equipment | Studio C | 1,500.00 |
| | PN-V601A LCD Monitor | Monitor | Computer Equipment | Studio C | 97,000.00 |
| 801 | Dell Precision T3600 | AUTOCAD | Computer Equipment | Studio C Server Room | 500.00 |
| 814 | Dell Precision T3600 | AUTOCAD | Computer Equipment | Studio C Server Room | 500.00 |
| 812 | Mac Mini | Desktop | Computer Equipment | Studio C Server Room | 500.00 |
| 813 | Mac Mini | Desktop | Computer Equipment | Studio C Server Room | 500.00 |
| 807 | Supermicro SuperServer 1029P-MT SYS-1029P-MT | Rack | Computer Equipment | Studio C Server Room | 1,000.00 |
| 284 | Desktop Generic | Desktop | Computer Equipment | Studio J | 800.00 |
| 285 | Desktop Generic | Desktop | Computer Equipment | Studio J | 800.00 |
| 277 | Desktop Generic | Desktop | Computer Equipment | Studio J | 3,500.00 |
| 278 | Desktop Generic | Desktop | Computer Equipment | Studio J | 3,500.00 |
| 280 | iMac | Desktop | Computer Equipment | Studio J | 600.00 |
| 191 | Pixel Plex | Monitor | Computer Equipment | Studio J | 40,000.00 |
| | PN-V601A LCD Monitor | Monitor | Computer Equipment | Studio J | 130,000.00 |
| 297 | iMac | Desktop | Computer Equipment | Writers Room | 600.00 |
| Total Computer Equipment Cost | | | | | 403,800.00 |
| 37 | Fridge | Break Room | Facilities | Accounting office | 600.00 |
| 39 | Large TV | TV | Facilities | Accounting office | 500.00 |
| 38 | Vacuum | Vacuum | Facilities | Accounting office | 600.00 |
| 33 | TV | TV | Facilities | E-Commerce office | 600.00 |
| 6 | Fridge | Break Room | Facilities | CS breakroom | 900.00 |
| 4 | Coffee Grinder | Coffee grinder | Facilities | CS breakroom | 900.00 |
| 5 | Coffee Maker | Coffee maker | Facilities | CS breakroom | 1,100.00 |
| 13 | TV | TV | Facilities | CS Conference room | 800.00 |
| 244 | Large TV | TV | Facilities | Producer's Office | 1,200.00 |
| 22 | Zebra RF Gun | RF Gun | Facilities | Facility manager room | 1,300.00 |
| 23 | Zebra RF Gun | RF Gun | Facilities | Facility manager room | 1,300.00 |
| 24 | Zebra RF Gun | RF Gun | Facilities | Facility manager room | 1,300.00 |
| 25 | Zebra RF Gun | RF Gun | Facilities | Facility manager room | 1,300.00 |
| 113 | Air compressor | Air compressor | Facilities | Gym | 5,000.00 |
| 95 | Holst Bench | Gym equipment | Facilities | Gym | 550.00 |
| 96 | Holst Bench | Gym equipment | Facilities | Gym | 550.00 |
| 97 | Holst Bench | Gym equipment | Facilities | Gym | 550.00 |
| 98 | Holst HD-3700 | Gym equipment | Facilities | Gym | 5,000.00 |

FREE SPEECH SYSTEMS

FREE SPEECH SYSTEMS LLC
 Southern District of Texas
 Case #22-60043
Fixed Asset & Vehicle Schedule - Exhibit E

| Asset Tag (a) | Description | Item | Category | Location | Est. Cost (b) |
|---------------|------------------------------------|---------------|------------|---------------|---------------|
| 103 | Keiser Biaxial Chest press | Gym equipment | Facilities | Gym | 5,000.00 |
| 101 | Keiser Infinity series | Gym equipment | Facilities | Gym | 5,000.00 |
| 104 | Keiser Leg press | Gym equipment | Facilities | Gym | 5,000.00 |
| 105 | Keiser seated leg curl | Gym equipment | Facilities | Gym | 5,000.00 |
| 102 | Keiser Upper Back | Gym equipment | Facilities | Gym | 5,000.00 |
| 106 | Massage table | Gym equipment | Facilities | Gym | 670.00 |
| | Massage table | Gym equipment | Facilities | Gym | 670.00 |
| | Punching bag | Gym equipment | Facilities | Gym | 200.00 |
| | Punching bag | Gym equipment | Facilities | Gym | 200.00 |
| | Rouge Echo Bike | Gym equipment | Facilities | Gym | 900.00 |
| 100 | ROWERG | Gym equipment | Facilities | Gym | 1,200.00 |
| 107 | Squat Rack | Gym equipment | Facilities | Gym | 1,200.00 |
| 93 | Squat Rack | Gym equipment | Facilities | Gym | 1,200.00 |
| 94 | Squat Rack | Gym equipment | Facilities | Gym | 1,200.00 |
| 99 | Teeter | Gym equipment | Facilities | Gym | 500.00 |
| 122 | Teeter | Gym equipment | Facilities | Gym | 500.00 |
| 92 | TF Leg Press | Gym equipment | Facilities | Gym | 1,500.00 |
| 108 | Weight rack with weights 10-60 lbs | Gym equipment | Facilities | Gym | 1,700.00 |
| 109 | Weight rack with weights 65-100lbs | Gym equipment | Facilities | Gym | 3,000.00 |
| 111 | PA System | Speaker | Facilities | Gym | 900.00 |
| 110 | TV | TV | Facilities | Gym | 300.00 |
| 70 | Ac Unit | AC Unit | Facilities | Gym / storage | 9,500.00 |
| 82 | BBQ Pit | BBQ Pit | Facilities | Gym / storage | 3,000.00 |
| 84 | Philips Selecon Studio light | Lights | Facilities | Gym / storage | 1,800.00 |
| 85 | Philips Selecon Studio light | Lights | Facilities | Gym / storage | 1,800.00 |
| 86 | Philips Selecon Studio light | Lights | Facilities | Gym / storage | 1,800.00 |
| 87 | Philips Selecon Studio light | Lights | Facilities | Gym / storage | 1,800.00 |
| 88 | Philips Selecon Studio light | Lights | Facilities | Gym / storage | 1,800.00 |
| 89 | Philips Selecon Studio light | Lights | Facilities | Gym / storage | 1,800.00 |
| 90 | Philips Selecon Studio light | Lights | Facilities | Gym / storage | 1,800.00 |
| 91 | Philips Selecon Studio light | Lights | Facilities | Gym / storage | 1,800.00 |
| 73 | Electric pallet jack | Pallet jack | Facilities | Gym / storage | 4,000.00 |
| 72 | Pallet jack | Pallet jack | Facilities | Gym / storage | 500.00 |
| 64 | Safe | Safe | Facilities | Gym / storage | 500.00 |
| 67 | Safe | Safe | Facilities | Gym / storage | 500.00 |
| 65 | Safe | Safe | Facilities | Gym / storage | 3,300.00 |
| 66 | Safe | Safe | Facilities | Gym / storage | 3,300.00 |

FREE SPEECH SYSTEMS

FREE SPEECH SYSTEMS LLC
Southern District of Texas
Case #22-60043
Fixed Asset & Vehicle Schedule - Exhibit E

| Asset Tag (a) | Description | Item | Category | Location | Est. Cost (b) |
|---------------|-------------------------|----------------|------------|-------------------------|---------------|
| 69 | Shipping container | Safe | Facilities | Gym / storage | 6,000.00 |
| 79 | Drone storage case | Storage case | Facilities | Gym / storage | 900.00 |
| 144 | Fridge | Break Room | Facilities | Gym Break room | 1,200.00 |
| 145 | Fridge | Break Room | Facilities | Gym Break room | 1,200.00 |
| 146 | Fridge | Break Room | Facilities | Gym Break room | 1,200.00 |
| 147 | Fridge | Break Room | Facilities | Gym Break room | 1,200.00 |
| 143 | Euhomy ice box | Kitchen | Facilities | Gym Break room | 500.00 |
| 121 | Air tower elite | Gym equipment | Facilities | Gym Cold Room | 1,300.00 |
| 126 | Elliptical | Gym equipment | Facilities | Gym Cold Room | 1,200.00 |
| 118 | Resistance Fitness Bike | Gym equipment | Facilities | Gym Cold Room | 800.00 |
| 119 | Resistance Fitness Bike | Gym equipment | Facilities | Gym Cold Room | 800.00 |
| 120 | Resistance Fitness Bike | Gym equipment | Facilities | Gym Cold Room | 800.00 |
| 125 | Treadmill | Gym equipment | Facilities | Gym Cold Room | 600.00 |
| 123 | Trueform trainer | Gym equipment | Facilities | Gym Cold Room | 7,000.00 |
| 124 | Trueform trainer | Gym equipment | Facilities | Gym Cold Room | 7,000.00 |
| 114 | Joow red light | Lights | Facilities | Gym Cold Room | 1,300.00 |
| 116 | Joow red light | Lights | Facilities | Gym Cold Room | 1,300.00 |
| 117 | Joow red light | Lights | Facilities | Gym Cold Room | 18,000.00 |
| 115 | TV | TV | Facilities | Gym Cold Room | 600.00 |
| 140 | Large TV | TV | Facilities | Morning Host office | 600.00 |
| 42 | Large TV | TV | Facilities | IT | 500.00 |
| 49 | Large TV | TV | Facilities | IT | 500.00 |
| 43 | Large TV | TV | Facilities | IT | 600.00 |
| 60 | TV | TV | Facilities | IT | 800.00 |
| 138 | Large TV | TV | Facilities | Sales office | 600.00 |
| 11 | TV | TV | Facilities | Customer Service Office | 300.00 |
| 62 | TV | TV | Facilities | Customer Service Office | 200.00 |
| 136 | Large TV | TV | Facilities | Afternoon Host office | 600.00 |
| 137 | Large TV | TV | Facilities | Afternoon Host office | 800.00 |
| 157 | Fridge | Break Room | Facilities | Small conference room | 1,200.00 |
| 154 | TV | TV | Facilities | Small conference room | 1,200.00 |
| 303 | Coffee Maker | Coffee maker | Facilities | Podcast studio | 1,200.00 |
| 311 | TV | TV | Facilities | Producers room | 500.00 |
| 307 | Fridge | Break Room | Facilities | Production Break Room | 2,500.00 |
| 305 | Coffee Grinder | Coffee grinder | Facilities | Production Break Room | 1,000.00 |
| 306 | Coffee Maker | Coffee maker | Facilities | Production Break Room | 1,200.00 |

FREE SPEECH SYSTEMS

FREE SPEECH SYSTEMS LLC
 Southern District of Texas
 Case #22-60043
Fixed Asset & Vehicle Schedule - Exhibit E

| Asset Tag (a) | Description | Item | Category | Location | Est. Cost (b) |
|------------------------------|------------------|------------|------------------|-----------------------------|-------------------|
| 304 | Large TV | TV | Facilities | Production Break Room | 800.00 |
| 232 | Large TV | TV | Facilities | Production Conference room | 2,300.00 |
| 236 | Safe | Safe | Facilities | Security entrance | 1,600.00 |
| 9 | Large TV | TV | Facilities | Customer Service Office | 500.00 |
| 266 | Safe | Safe | Facilities | Studio J | 5,000.00 |
| 298 | TV | TV | Facilities | Writers Room | 600.00 |
| Total Facilities Cost | | | | | 180,690.00 |
| 17 | Cabinet | Cabinet | Office Furniture | Customer Service | 500.00 |
| 28 | Cabinet | Cabinet | Office Furniture | Facility manager room | 600.00 |
| 32 | Cabinet | Cabinet | Office Furniture | Purchasing office | 600.00 |
| 35 | Cabinet | Cabinet | Office Furniture | Accounting office | 500.00 |
| 44 | Cabinet | Cabinet | Office Furniture | IT | 600.00 |
| 45 | Cabinet | Cabinet | Office Furniture | IT | 500.00 |
| 134 | Cabinet | Cabinet | Office Furniture | Green screen room | 800.00 |
| 12 | Whiteboard | Whiteboard | Office Furniture | CS Conference room | 600.00 |
| 139 | Whiteboard | Whiteboard | Office Furniture | Sales office | 500.00 |
| 155 | Whiteboard | Whiteboard | Office Furniture | Small conference room | 600.00 |
| 233 | Whiteboard | Whiteboard | Office Furniture | Production Conference room | 600.00 |
| 234 | Whiteboard | Whiteboard | Office Furniture | Production Conference room | 500.00 |
| 3 | Table | Table | Office Furniture | E-Commerce | 500.00 |
| 16 | Conference Table | Table | Office Furniture | CS Conference room | 1,200.00 |
| 83 | Conference Table | Table | Office Furniture | Gym / storage | 1,200.00 |
| 156 | Conference Table | Table | Office Furniture | Small conference room | 2,000.00 |
| 231 | Conference Table | Table | Office Furniture | Production Conference room | 3,000.00 |
| 135 | Cabinet | Cabinet | Office Furniture | Bull pen | 500.00 |
| 208 | Cabinet | Cabinet | Office Furniture | Studio B | 800.00 |
| 209 | Cabinet | Cabinet | Office Furniture | Studio B | 800.00 |
| 239 | Cabinet | Cabinet | Office Furniture | Production Office | 500.00 |
| 312 | Cabinet | Cabinet | Office Furniture | Studio C | 600.00 |
| 636 | Cabinet | Cabinet | Office Furniture | Studio C | 500.00 |
| 31 | Couch | Couch | Office Furniture | E-Commerce office | 500.00 |
| 36 | Couch | Couch | Office Furniture | Accounting office | 500.00 |
| 63 | Couch | Couch | Office Furniture | Customer Service Office | 500.00 |
| 151 | Couch | Couch | Office Furniture | Front waiting room / office | 800.00 |

FREE SPEECH SYSTEMS

FREE SPEECH SYSTEMS LLC
 Southern District of Texas
 Case #22-60043
Fixed Asset & Vehicle Schedule - Exhibit E

| Asset Tag (a) | Description | Item | Category | Location | Est. Cost (b) |
|---------------|----------------------------------|-----------------|----------------------|-----------------------------|---------------|
| 299 | Couch | Couch | Office Furniture | Writers Room | 600.00 |
| 34 | Desk | Desk | Office Furniture | Accounting office | 2,000.00 |
| 54 | Big White Desk | Desk | Office Furniture | IT | 500.00 |
| 149 | Big White Desk | Desk | Office Furniture | Front waiting room / office | 600.00 |
| 150 | Big White Desk | Desk | Office Furniture | Front waiting room / office | 600.00 |
| 172 | Studio B Desk | Desk | Office Furniture | Studio B | 10,000.00 |
| 253 | Big White Desk | Desk | Office Furniture | Production Office | 600.00 |
| 254 | Big White Desk | Desk | Office Furniture | Production Office | 600.00 |
| 255 | Big White Desk | Desk | Office Furniture | Production Office | 600.00 |
| 257 | Big White Desk | Desk | Office Furniture | Production Office | 600.00 |
| 258 | Big White Desk | Desk | Office Furniture | Production Office | 600.00 |
| 259 | Big White Desk | Desk | Office Furniture | Production Office | 600.00 |
| 261 | Desk | Desk | Office Furniture | Production Office | 600.00 |
| 265 | Desk | Desk | Office Furniture | Studio J | 45,000.00 |
| 286 | Desk | Desk | Office Furniture | Studio J | 15,000.00 |
| 287 | Desk | Desk | Office Furniture | Studio J | 5,000.00 |
| 302 | Desk | Desk | Office Furniture | Studio J | 5,000.00 |
| 310 | Desk | Desk | Office Furniture | Studio J | 5,000.00 |
| 317 | Desk | Desk | Office Furniture | Podcast studio | 600.00 |
| 329 | Desk | Desk | Office Furniture | Producers room | 3,000.00 |
| 334 | Desk | Desk | Office Furniture | Studio C | 2,500.00 |
| 349 | Desk | Desk | Office Furniture | Studio C | 2,500.00 |
| 651 | Big White Desk | Desk | Office Furniture | Studio C | 15,000.00 |
| 652 | Big White Desk | Desk | Office Furniture | IT | 500.00 |
| | | | | IT | 500.00 |
| | | | | | 138,300.00 |
| 313 | Avcom portable spectrum analyzer | Analyzer | Production Equipment | Studio C | 1,200.00 |
| 185 | Distribution Amplifier Pro Plus | Audio Amplifier | Production Equipment | Studio J | 200.00 |
| 159 | AD 22S Audio Delay | Audio Delay | Production Equipment | Studio B | 579.00 |
| 182 | AD 22S Audio Delay | Audio Delay | Production Equipment | Studio J | 580.00 |
| 291 | AD 22S Audio Delay | Audio Delay | Production Equipment | Studio C | 600.00 |
| 184 | Scarlett 18i20 | Audio Interface | Production Equipment | Studio J | 600.00 |
| 791 | BD600 | Broadcast Delay | Production Equipment | Studio C | 4,000.00 |
| 321 | Airtools 6100 | BroadcastDelay | Production Equipment | Studio C | 900.00 |
| 322 | Airtools 6100 | BroadcastDelay | Production Equipment | Studio C | 900.00 |

FREE SPEECH SYSTEMS

FREE SPEECH SYSTEMS LLC
 Southern District of Texas
 Case #22-60043
Fixed Asset & Vehicle Schedule - Exhibit E

| Asset Tag (a) | Description | Item | Category | Location | Est. Cost (b) |
|---------------|------------------------------------|-----------------------------------|----------------------|----------------------|---------------|
| 170 | Camera with Tripod | Camera | Production Equipment | Studio B | 6,000.00 |
| 171 | Camera with Tripod | Camera | Production Equipment | Studio B | 7,200.00 |
| 173 | Camera with Tripod and MD-HX | Camera | Production Equipment | Studio J | 8,000.00 |
| 174 | Camera with Tripod and MD-HX | Camera | Production Equipment | Studio J | 8,000.00 |
| 175 | Camera with Tripod and MD-HX | Camera | Production Equipment | Studio J | 8,000.00 |
| 176 | Camera with Tripod and MD-HX | Camera | Production Equipment | Studio J | 8,000.00 |
| 177 | Camera with Tripod and MD-HX | Camera | Production Equipment | Studio J | 8,000.00 |
| 210 | Sony Carl Zeiss | Camera | Production Equipment | Studio B | 700.00 |
| 211 | Panasonic Camera | Camera | Production Equipment | Studio B | 5,000.00 |
| 225 | Camera with Tripod | Camera | Production Equipment | Studio B | 6,000.00 |
| 226 | Camera with Tripod | Camera | Production Equipment | Studio B | 6,500.00 |
| 228 | Sony Carl Zeiss | Camera | Production Equipment | Studio B | 700.00 |
| 283 | Sony Carl Zeiss | Camera | Production Equipment | Studio J | 700.00 |
| 288 | Camera crane with Camera | Camera | Production Equipment | Studio J | 15,000.00 |
| 335 | Sony Carl Zeiss | Camera | Production Equipment | Studio C | 700.00 |
| 351 | Camera with Tripod and MD-HX | Camera | Production Equipment | Studio C | 8,000.00 |
| 355 | Camera with Tripod and MD-HX | Camera | Production Equipment | Studio C | 8,000.00 |
| 356 | Camera with Tripod and MD-HX | Camera | Production Equipment | Studio C | 8,000.00 |
| 357 | Sony camera with tripod | Camera | Production Equipment | Studio C | 1,700.00 |
| 361 | Camera with Tripod and MD-HX | Camera | Production Equipment | Studio C | 8,000.00 |
| | Sony Carl Zeiss | Camera | Production Equipment | Studio C | 600.00 |
| | Canon Camera | Camera | Production Equipment | E-Commerce | 2,500.00 |
| | Sony Carl Zeiss | Camera | Production Equipment | Studio J | 700.00 |
| | Sony Carl Zeiss | Camera | Production Equipment | Studio J | 700.00 |
| 196 | Sony remote control unit | Camera controller | Production Equipment | Studio B | 1,500.00 |
| 207 | DJI Ronin M | Camera controller | Production Equipment | Studio B | 1,400.00 |
| 260 | Sony remote control unit | Camera controller | Production Equipment | Studio J | 800.00 |
| 276 | NovaStar LED digital video display | Camera controller | Production Equipment | Studio J | 4,500.00 |
| 331 | Sony remote control unit | Camera controller | Production Equipment | Studio C | 1,500.00 |
| 183 | 6200 DAB | Digital Audio Broadcast Processor | Production Equipment | Studio J | 1,700.00 |
| 320 | 6200 DAB | Digital Audio Broadcast Processor | Production Equipment | Studio C | 1,700.00 |
| 811 | Optimod 6200 DAB | Digital Audio Broadcast Processor | Production Equipment | Studio C Server Room | 2,000.00 |
| 68 | Drone | Drone | Production Equipment | Gym / storage | 3,000.00 |
| 187 | NC1 I/O | Input Output Module | Production Equipment | Studio J | 5,400.00 |
| 188 | NC1 I/O | Input Output Module | Production Equipment | Studio J | 5,400.00 |
| 314 | NC1 I/O | Input Output Module | Production Equipment | Studio C | 1,200.00 |

FREE SPEECH SYSTEMS

FREE SPEECH SYSTEMS LLC
 Southern District of Texas
 Case #22-60043
Fixed Asset & Vehicle Schedule - Exhibit E

| Asset Tag (a) | Description | Item | Category | Location | Est. Cost (b) |
|---------------|-----------------------|------------------------------|----------------------|-------------------|---------------|
| 127 | Socanland Light | Lights | Production Equipment | Green screen room | 1,000.00 |
| 128 | Socanland Light | Lights | Production Equipment | Green screen room | 1,000.00 |
| 131 | Socanland Light | Lights | Production Equipment | Green screen room | 1,000.00 |
| 132 | Socanland Light | Lights | Production Equipment | Green screen room | 1,000.00 |
| 133 | Socanland Light | Lights | Production Equipment | Green screen room | 1,000.00 |
| 212 | Socanland Light | Lights | Production Equipment | Studio B | 500.00 |
| 213 | Socanland Light | Lights | Production Equipment | Studio B | 500.00 |
| 215 | Socanland Light | Lights | Production Equipment | Studio B | 600.00 |
| 229 | Socanland Light | Lights | Production Equipment | Studio B | 600.00 |
| 230 | Socanland Light | Lights | Production Equipment | Studio B | 1,200.00 |
| 235 | Socanland Light | Lights | Production Equipment | Security entrance | 600.00 |
| 240 | Socanland Light | Lights | Production Equipment | Studio B | 500.00 |
| 336 | Socanland Light | Lights | Production Equipment | Studio C | 1,200.00 |
| 337 | Socanland Light | Lights | Production Equipment | Studio C | 1,200.00 |
| | Socanland Light | Lights | Production Equipment | Studio B | 600.00 |
| | Socanland Light | Lights | Production Equipment | Studio J | 1,200.00 |
| | Socanland Light | Lights | Production Equipment | Studio J | 1,200.00 |
| | Socanland Light | Lights | Production Equipment | Studio J | 1,200.00 |
| | Socanland Light | Lights | Production Equipment | Studio J | 1,200.00 |
| | Socanland Light | Lights | Production Equipment | Studio J | 1,200.00 |
| | Socanland Light | Lights | Production Equipment | Studio J | 1,200.00 |
| | Socanland Light | Lights | Production Equipment | Studio C | 1,200.00 |
| | Socanland Light | Lights | Production Equipment | Studio J | 2,000.00 |
| | Socanland Light | Lights | Production Equipment | Studio C | 600.00 |
| | Socanland Light | Lights | Production Equipment | Studio B | 1,200.00 |
| | Socanland Light | Lights | Production Equipment | Studio C | 600.00 |
| | Socanland Light | Lights | Production Equipment | Studio C | 800.00 |
| | Socanland Light | Lights | Production Equipment | Studio C | 800.00 |
| | Socanland Light | Lights | Production Equipment | Studio C | 800.00 |
| | Socanland Light | Lights | Production Equipment | Studio C | 800.00 |
| | Socanland Light | Lights | Production Equipment | Studio C | 800.00 |
| | Socanland Light | Lights | Production Equipment | Studio B | 600.00 |
| | Socanland Light | Lights | Production Equipment | Studio B | 1,200.00 |
| 169 | The Garnet Microphone | Microphone | Production Equipment | Sound Booth | 3,075.00 |
| 167 | Blade-3 | Microphone I/O Network Blade | Production Equipment | Studio B | 5,555.00 |
| 168 | Blade-3 | Microphone I/O Network Blade | Production Equipment | Studio B | 5,555.00 |
| 326 | Blade-3 | Microphone I/O Network Blade | Production Equipment | Studio C | 5,555.00 |

FREE SPEECH SYSTEMS

FREE SPEECH SYSTEMS LLC
 Southern District of Texas
 Case #22-60043
Fixed Asset & Vehicle Schedule - Exhibit E

| Asset Tag (a) | Description | Item | Category | Location | Est. Cost (b) |
|---------------|--|------------------------------|----------------------|----------------------|---------------|
| 350 | Blade-3 | Microphone I/O Network Blade | Production Equipment | Studio C | 5,000.00 |
| 784 | Blade-3 | Microphone I/O Network Blade | Production Equipment | Studio C | 4,200.00 |
| 785 | Blade-3 | Microphone I/O Network Blade | Production Equipment | Studio C | 4,200.00 |
| 797 | Blade-3 | Microphone I/O Network Blade | Production Equipment | Studio C | 4,200.00 |
| 786 | Gibraltar Network | Network Rack | Production Equipment | Studio C | 650.00 |
| 323 | Clear-com MS-702 | Rack | Production Equipment | Studio C | 1,600.00 |
| 324 | Clear-com HME DX210 | Rack | Production Equipment | Studio C | 3,000.00 |
| 338 | Evo SNS 16B64TB-2X10C | Rack | Production Equipment | Studio C Server Room | 35,000.00 |
| 339 | Dell 3930 Rack | Rack | Production Equipment | Studio C Server Room | 2,000.00 |
| 340 | HP ProLiant DL360e Gen 8 | Rack | Production Equipment | Studio C Server Room | 1,100.00 |
| 341 | Havision Encoders | Rack | Production Equipment | Studio C Server Room | 50,000.00 |
| 342 | Evo Server Rack | Rack | Production Equipment | Studio C Server Room | 50,000.00 |
| 343 | Supernicro SuperServer 1029P-MT SYS-1029P-MT | Rack | Production Equipment | Studio C Server Room | 2,100.00 |
| 344 | UC-IRD Receiver Decoder | Rack | Production Equipment | Studio C Server Room | 2,100.00 |
| 345 | Wave Stream Redundancy Controller | Rack | Production Equipment | Studio C Server Room | 15,000.00 |
| 346 | Tanberg E5770 | Rack | Production Equipment | Studio C Server Room | 600.00 |
| 347 | Tandberg EN5990 Digital Encoder | Rack | Production Equipment | Studio C Server Room | 2,500.00 |
| 362 | Creston AV3 | Rack | Production Equipment | Studio C | 2,500.00 |
| 808 | Supernicro SuperServer 1029P-MT SYS-1029P-MT | Rack | Production Equipment | Studio C Server Room | 1,000.00 |
| 274 | Digital radio control | Radio control | Production Equipment | Studio J | 5,100.00 |
| 792 | EW G4 | Radio control | Production Equipment | Studio C | 1,100.00 |
| 794 | True Diversity Receiver 500 | Receiver | Production Equipment | Studio C | 600.00 |
| 795 | True Diversity Receiver 500 | Receiver | Production Equipment | Studio C | 600.00 |
| 796 | True Diversity Receiver 500 | Receiver | Production Equipment | Studio C | 600.00 |
| 166 | Teranex Mini - SDI Distribution 12G | SDI Distribution | Production Equipment | Studio B | 545.00 |
| 181 | Teranex Mini - SDI Distribution 12G | SDI Distribution | Production Equipment | Studio J | 525.00 |
| 289 | Teranex Mini - SDI Distribution 12G | SDI Distribution | Production Equipment | Studio C | 1,200.00 |
| 290 | Teranex Mini - SDI Distribution 12G | SDI Distribution | Production Equipment | Studio C | 700.00 |
| 247 | Tricaster Server | Server | Production Equipment | Studio B | 7,500.00 |
| 248 | Tricaster Server | Server | Production Equipment | Studio B | 7,500.00 |
| 292 | Behringer x32 Rack | Server | Production Equipment | Studio C | 1,600.00 |
| 294 | Tricaster Server | Server | Production Equipment | Studio C | 2,000.00 |
| 295 | Tricaster Server | Server | Production Equipment | Studio C | 10,000.00 |
| 296 | BlackMagic Atem production switcher | Server | Production Equipment | Studio C | 1,000.00 |
| 654 | Server | Server | Production Equipment | CS server room | 600.00 |
| 655 | Server | Server | Production Equipment | CS server room | 700.00 |

FREE SPEECH SYSTEMS

FREE SPEECH SYSTEMS LLC
 Southern District of Texas
 Case #22-60043
Fixed Asset & Vehicle Schedule - Exhibit E

| Asset Tag (a) | Description | Item | Category | Location | Est. Cost (b) |
|---------------|------------------------|------------|----------------------|----------------------|---------------|
| 656 | Server | Server | Production Equipment | CS server room | 1,200.00 |
| 781 | IOT/Embedded System | Server | Production Equipment | Studio C | 1,000.00 |
| 798 | Rockford R331 | Server | Production Equipment | Studio C | 11,000.00 |
| 799 | Rockford R331 | Server | Production Equipment | Studio C | 11,000.00 |
| | Server | Server | Production Equipment | CS server room | 2,000.00 |
| 158 | Wheatstone Strata 32 | Soundboard | Production Equipment | Studio B | 75,000.00 |
| 160 | ETC | Soundboard | Production Equipment | Studio B | 4,500.00 |
| 197 | Newtek | Soundboard | Production Equipment | Studio B | 20,000.00 |
| 249 | Newtek | Soundboard | Production Equipment | Studio B | 20,000.00 |
| 273 | Newtek | Soundboard | Production Equipment | Studio J | 20,000.00 |
| 275 | ETC | Soundboard | Production Equipment | Studio J | 3,000.00 |
| 279 | Wheatstone Strata 32 | Soundboard | Production Equipment | Studio J | 75,000.00 |
| 319 | Wheatstone Strata 32 | Soundboard | Production Equipment | Studio C | 75,000.00 |
| 330 | Newtek | Soundboard | Production Equipment | Studio C | 20,000.00 |
| 787 | Access Rack | Stereo | Production Equipment | Studio C | 1,800.00 |
| 788 | Access Rack | Stereo | Production Equipment | Studio C | 1,800.00 |
| 162 | ProSafe GS728TP | Switch | Production Equipment | Studio B | 500.00 |
| 190 | Switch 48 | Switch | Production Equipment | Studio J | 1,200.00 |
| 783 | Catalyst 3650 24 4X1G | Switch | Production Equipment | Studio C | 2,500.00 |
| 800 | Smart Videohub | Switch | Production Equipment | Studio C Server Room | 3,000.00 |
| 809 | ProCurve Switch 4208vl | Switch | Production Equipment | Studio C Server Room | 1,000.00 |
| 810 | DXS-1210-125C | Switch | Production Equipment | Studio C Server Room | 1,500.00 |
| 129 | Large TV | TV | Production Equipment | Green screen room | 800.00 |
| 130 | Large TV | TV | Production Equipment | Green screen room | 800.00 |
| 198 | Large TV | TV | Production Equipment | Studio B | 2,000.00 |
| 199 | Large TV | TV | Production Equipment | Studio B | 3,000.00 |
| 200 | Large TV | TV | Production Equipment | Studio B | 1,500.00 |
| 201 | TV | TV | Production Equipment | Studio B | 800.00 |
| 216 | TV | TV | Production Equipment | Studio B | 500.00 |
| 217 | Large TV | TV | Production Equipment | Studio B | 500.00 |
| 218 | Large TV | TV | Production Equipment | Studio B | 1,500.00 |
| 219 | Large TV | TV | Production Equipment | Studio B | 1,500.00 |
| 227 | Large TV | TV | Production Equipment | Studio B | 600.00 |
| 250 | Large TV | TV | Production Equipment | Studio C | 600.00 |
| 251 | Large TV | TV | Production Equipment | Studio C | 800.00 |
| 262 | Large TV | TV | Production Equipment | Studio J | 5,500.00 |

FREE SPEECH SYSTEMS

FREE SPEECH SYSTEMS LLC
 Southern District of Texas
 Case #22-60043
Fixed Asset & Vehicle Schedule - Exhibit E

| Asset Tag (a) | Description | Item | Category | Location | Est. Cost (b) |
|---------------|---------------------------------|-------------------|----------------------|----------------------|---------------|
| 263 | Large TV | TV | Production Equipment | Studio J | 4,500.00 |
| 264 | Large TV | TV | Production Equipment | Studio J | 1,500.00 |
| 267 | TV | TV | Production Equipment | Studio J | 5,400.00 |
| 268 | Large TV | TV | Production Equipment | Studio J | 1,500.00 |
| 272 | Large TV | TV | Production Equipment | Black box | 1,500.00 |
| 281 | Large TV | TV | Production Equipment | Studio J | 2,500.00 |
| 282 | Large TV | TV | Production Equipment | Studio J | 2,000.00 |
| 300 | TV | TV | Production Equipment | Podcast studio | 1,200.00 |
| 301 | TV | TV | Production Equipment | Podcast studio | 2,800.00 |
| 352 | Large TV | TV | Production Equipment | Studio C | 800.00 |
| 353 | Large TV | TV | Production Equipment | Studio C | 600.00 |
| 354 | Large TV | TV | Production Equipment | Studio C | 3,000.00 |
| 358 | TV | TV | Production Equipment | Studio C | 600.00 |
| 359 | TV | TV | Production Equipment | Studio C | 600.00 |
| 360 | TV | TV | Production Equipment | Studio C | 600.00 |
| | Large TV | TV | Production Equipment | Studio J | 1,200.00 |
| | Large TV | TV | Production Equipment | Studio J | 1,200.00 |
| | Large TV | TV | Production Equipment | Studio J | 1,200.00 |
| | Large TV | TV | Production Equipment | Studio J | 1,200.00 |
| | Large TV | TV | Production Equipment | Studio J | 1,200.00 |
| | Large TV | TV | Production Equipment | Studio J | 1,200.00 |
| | Large TV | TV | Production Equipment | Studio J | 1,200.00 |
| 348 | SmartOnline UPS | UPS | Production Equipment | Studio C Server Room | 2,000.00 |
| 802 | GXT4 UPS | UPS | Production Equipment | Studio C Server Room | 7,500.00 |
| 803 | GXT4 UPS | UPS | Production Equipment | Studio C Server Room | 7,500.00 |
| 804 | GXT4 UPS | UPS | Production Equipment | Studio C Server Room | 10,500.00 |
| 805 | GXT4 UPS | UPS | Production Equipment | Studio C Server Room | 10,500.00 |
| 806 | SmartOnline UPS | UPS | Production Equipment | Studio C | 2,000.00 |
| 163 | TalkShow VS-100 | Video Broadcaster | Production Equipment | Studio B | 1,500.00 |
| 164 | TalkShow VS-100 | Video Broadcaster | Production Equipment | Studio B | 1,500.00 |
| 165 | Smart Videohub 40x40 | Video Broadcaster | Production Equipment | Studio B | 3,000.00 |
| 179 | ATEM 1 M/E Production Studio 4k | Video Broadcaster | Production Equipment | Studio J | 2,700.00 |
| 180 | Design Video Assist | Video Broadcaster | Production Equipment | Studio J | 1,000.00 |
| 186 | LU2000 | Video Broadcaster | Production Equipment | Studio J | 5,500.00 |
| 189 | TriCaster TC1 | Video Broadcaster | Production Equipment | Studio J | 16,000.00 |
| 192 | Ultimate 12 4k | Video Broadcaster | Production Equipment | Studio C | 2,500.00 |
| 193 | HyperDeck Studio Pro | Video Broadcaster | Production Equipment | Studio C | 1,000.00 |

FREE SPEECH SYSTEMS

FREE SPEECH SYSTEMS LLC
Southern District of Texas
Case #22-60043
Fixed Asset & Vehicle Schedule - Exhibit E

| Asset Tag | (a) | Description | Item | Category | Location | Est. Cost | (b) |
|---------------------------------|-----|----------------------|-------------------|----------------------|---------------------|--------------|-----|
| 194 | | HyperDeck Studio Pro | Video Broadcaster | Production Equipment | Studio C | 1,000.00 | |
| 195 | | HyperDeck Studio Pro | Video Broadcaster | Production Equipment | Studio C | 1,000.00 | |
| 245 | | TalkShow VS-100 | Video Broadcaster | Production Equipment | Studio B | 600.00 | |
| 246 | | TalkShow VS-100 | Video Broadcaster | Production Equipment | Studio B | 1,500.00 | |
| 293 | | TriCaster TC1 | Video Broadcaster | Production Equipment | Studio C | 16,000.00 | |
| 316 | | TriCaster TC1 | Video Broadcaster | Production Equipment | Studio C | 5,000.00 | |
| 318 | | TriCaster TC1 | Video Broadcaster | Production Equipment | Studio B | 5,000.00 | |
| 327 | | TalkShow VS-100 | Video Broadcaster | Production Equipment | Studio C | 1,500.00 | |
| 328 | | TalkShow VS-100 | Video Broadcaster | Production Equipment | Studio C | 1,500.00 | |
| 333 | | Ultimate 12 4k | Video Broadcaster | Production Equipment | Studio C | 2,500.00 | |
| 782 | | KiPro Rack | Video Broadcaster | Production Equipment | Studio C | 3,000.00 | |
| 789 | | HyperDeck Studio Pro | Video Broadcaster | Production Equipment | Studio J | 1,000.00 | |
| 790 | | HyperDeck Studio Pro | Video Broadcaster | Production Equipment | Studio C | 1,000.00 | |
| Total Production Equipment Cost | | | | | | 969,019.00 | |
| TOTAL FIXED ASSETS | | | | | | 1,691,819.00 | |
| | | | | | | | |
| | | | Vehicle | Vehicles | Alvin Devane Office | 140,000.00 | |
| | | | Vehicle | Vehicles | Alvin Devane Office | 10,000.00 | |
| | | | Vehicle | Vehicles | Gym / storage | 250,000.00 | |
| TOTAL VEHICLE COST | | | | | | 400,000.00 | |

(a) List is the result of a physical count of items located at the FSS Offices and Studios and does not include anything of nominal value such as small office supplies or personal items. The threshold of value to be counted and assigned an Asset ID was \$500 and higher. Management does not believe there is a material amount of liquidation value in the small items that have under \$500 of cost when purchased.

(b) Historical asset values for Free Speech Systems are not complete or reliable. We researched our records to estimate the costs and management believes the amounts are materially correct and consistent with prior tax returns and disclosures in this

Exhibit

5

Fill in this information to identify the case:

Debtor Name Free Speech Systems LLCUnited States Bankruptcy Court for the: Southern District of TexasCase number: 22-60043☐ Check if this is an amended filing

Official Form 425C

Monthly Operating Report for Small Business Under Chapter 11

12/17

Month: April 2024Date report filed: 05/28/2024
MM/DD/YYYYLine of business: Dietary Supplement SalesNAISC code: 325411

In accordance with title 28, section 1746, of the United States Code, I declare under penalty of perjury that I have examined the following small business monthly operating report and the accompanying attachments and, to the best of my knowledge, these documents are true, correct, and complete.

Responsible party: J Patrick MagillOriginal signature of responsible party: J. Patrick Magill
J. Patrick Magill (May 30, 2024 08:45 CDT)Printed name of responsible party: J Patrick Magill

1. Questionnaire

Answer all questions on behalf of the debtor for the period covered by this report, unless otherwise indicated.

If you answer **No** to any of the questions in lines 1-9, attach an explanation and label it **Exhibit A**.

| | Yes | No | N/A |
|--|-------------------------------------|--------------------------|-------------------------------------|
| 1. Did the business operate during the entire reporting period? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Do you plan to continue to operate the business next month? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Have you paid all of your bills on time? (Note: Subject to the Constraints of the Cash Collateral Budget) | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Did you pay your employees on time? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Have you deposited all the receipts for your business into debtor in possession (DIP) accounts? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Have you timely filed your tax returns and paid all of your taxes? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Have you timely filed all other required government filings? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Are you current on your quarterly fee payments to the U.S. Trustee or Bankruptcy Administrator? | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 9. Have you timely paid all of your insurance premiums? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

If you answer **Yes** to any of the questions in lines 10-18, attach an explanation and label it **Exhibit B**.

| | | | |
|---|--------------------------|-------------------------------------|--------------------------|
| 10. Do you have any bank accounts open other than the DIP accounts? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 11. Have you sold any assets other than inventory? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 12. Have you sold or transferred any assets or provided services to anyone related to the DIP in any way?*** NOTE 1 *** | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 13. Did any insurance company cancel your policy? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 14. Did you have any unusual or significant unanticipated expenses? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 15. Have you borrowed money from anyone or has anyone made any payments on your behalf? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 16. Has anyone made an investment in your business? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

Debtor Name Free Speech Systems LLCCase number 22-6004317. Have you paid any bills you owed before you filed bankruptcy? ☐ ☒ ☐18. Have you allowed any checks to clear the bank that were issued before you filed bankruptcy? ☐ ☒ ☐

*** NOTE 1 *** We provide consignment sales services to PQPR and ESG

2. Summary of Cash Activity for All Accounts**19. Total opening balance of all accounts**\$ 2,730,136.00

This amount must equal what you reported as the cash on hand at the end of the month in the previous month. If this is your first report, report the total cash on hand as of the date of the filing of this case.

20. Total cash receipts

Attach a listing of all cash received for the month and label it *Exhibit C*. Include all cash received even if you have not deposited it at the bank, collections on receivables, credit card deposits, cash received from other parties, or loans, gifts, or payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit C*.

Report the total from *Exhibit C* here.\$ 3,166,022.00**21. Total cash disbursements**

Attach a listing of all payments you made in the month and label it *Exhibit D*. List the date paid, payee, purpose, and amount. Include all cash payments, debit card transactions, checks issued even if they have not cleared the bank, outstanding checks issued before the bankruptcy was filed that were allowed to clear this month, and payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit D*.

Report the total from *Exhibit D* here.- \$ 1,902,653.00**22. Net cash flow**

Subtract line 21 from line 20 and report the result here.

This amount may be different from what you may have calculated as *net profit*.+ \$ 1,263,369.00**23. Cash on hand at the end of the month**

Add line 22 + line 19. Report the result here.

Report this figure as the *cash on hand at the beginning of the month* on your next operating report.

This amount may not match your bank account balance because you may have outstanding checks that have not cleared the bank or deposits in transit.

= \$ 3,993,505.00**3. Unpaid Bills**

Attach a list of all debts (including taxes) which you have incurred since the date you filed bankruptcy but have not paid. Label it *Exhibit E*. Include the date the debt was incurred, who is owed the money, the purpose of the debt, and when the debt is due. Report the total from *Exhibit E* here.

24. Total payables*(Exhibit E)*\$ 742,778.91

Debtor Name Free Speech Systems LLCCase number 22-60043**4. Money Owed to You**

Attach a list of all amounts owed to you by your customers for work you have done or merchandise you have sold. Include amounts owed to you both before, and after you filed bankruptcy. Label it *Exhibit F*. Identify who owes you money, how much is owed, and when payment is due. Report the total from *Exhibit F* here.

25. Total receivables \$ 988,636.24

(Exhibit F) Note - In the interest of clarity, this does not include approximately \$1,200,000 that debtors processor is withholding as a reserve, which funds would have otherwise been collected in 4/2024.

5. Employees

26. What was the number of employees when the case was filed? 54

27. What is the number of employees as of the date of this monthly report? 44

6. Professional Fees

28. How much have you paid this month in professional fees related to this bankruptcy case? \$ 126,841.00

29. How much have you paid in professional fees related to this bankruptcy case since the case was filed? \$ 2,298,944.00

30. How much have you paid this month in other professional fees? \$ 7,263.00

31. How much have you paid in total other professional fees since filing the case? \$ 833,949.00

Note: Line 28. and 29. includes Fees for Sub V Trustee, Trustee Counsel and FSS Bankruptcy Counsel, while Line 30. and 31. includes Attorneys Fees, Accounting Fees and Tax Preparation Fees

7. Projections

Compare your actual cash receipts and disbursements to what you projected in the previous month. Projected figures in the first month should match those provided at the initial debtor interview, if any.

| | <u>Column A</u> | | <u>Column B</u> | | <u>Column C</u> |
|--|--|---|----------------------------------|---|----------------------------------|
| | Projected | — | Actual | = | Difference |
| | Copy lines 35-37 from the previous month's report. | | Copy lines 20-22 of this report. | | Subtract Column B from Column A. |
| 32. Cash receipts | \$ <u>2,780,958.0</u> | — | \$ <u>3,166,022.0</u> | = | \$ <u>385,064.00</u> |
| 33. Cash disbursements | \$ <u>2,771,666.0</u> | — | \$ <u>1,902,653.0</u> | = | \$ <u>869,013.00</u> |
| 34. Net cash flow | \$ <u>9,292.00</u> | — | \$ <u>1,263,369.0</u> | = | \$ <u>1,254,077.0</u> |
| 35. Total projected cash receipts for the next month: | | | | | \$ <u>2,518,215.0</u> |
| 36. Total projected cash disbursements for the next month: | | | | | - \$ <u>2,350,055.0</u> |
| 37. Total projected net cash flow for the next month: | | | | | = \$ <u>168,160.00</u> |

Note: The difference between projected and actual cash receipts is the return of a credit card processing reserve of \$500,000

Debtor Name Free Speech Systems LLCCase number 22-60043**8. Additional Information**

If available, check the box to the left and attach copies of the following documents.

- ☒ 38. Bank statements for each open account (redact all but the last 4 digits of account numbers).
- ☒ 39. Bank reconciliation reports for each account.
- ☐ 40. Financial reports such as an income statement (profit & loss) and/or balance sheet.
- ☐ 41. Budget, projection, or forecast reports.
- ☐ 42. Project, job costing, or work-in-progress reports.

FREE SPEECH SYSTEMS

FORM 425C Exhibit C

Cash Receipts - April 2024

Cadence Bank Deposits Account

| Description | Total Amount |
|---|---------------------|
| Credit Card Receipts - InfoWars Store | 2,269,782.20 |
| Cash / Check Receipts - InfoWars Store | 125.09 |
| Sweetwater - Return of Merchant Deposit | 500,000.00 |
| AD Revenue - Twitter | 418.82 |
| Promotional Payments - My Pillow | 3,816.39 |
| Promotional Payments - Rehoboth Medical | 2,951.01 |
| Promotional Payments - Legacy Partners | 388,888.00 |
| | 3,165,981.51 |

Cadence Bank Operations Account

| Description | Total Amount |
|--------------------|---------------------|
| Cash Back / Rebate | 40.00 |
| | 40.00 |

Cadence Bank Donations Account

| Description | Total Amount |
|------------------------------------|---------------------|
| Unsolicited Donations - Cash/Check | - |
| | - |

| | |
|----------------------------|---------------------|
| TOTAL CASH RECEIPTS | 3,166,021.51 |
|----------------------------|---------------------|

FREE SPEECH SYSTEMS

FORM 425C Exhibit D

Cash Disbursements - April 2024

| Date | Payee | Description | Amount |
|--|----------------------|--|----------|
| Cadence Bank Operations Account | | | |
| 04/01/2024 | Envato | ENVATO 61383766284 UT | 42.22 |
| 04/01/2024 | Uhaul | U-HAUL MOVING & PFLUGERVILL U-HAUL MOVING & PFLUGERVILL | 47.85 |
| 04/01/2024 | Twitter | Twitter Online A San Francisco C Twitter Online A San Francisco CA | 73.45 |
| 04/01/2024 | MURF | MURF.AI SALT LAKE CIT UT | 78.00 |
| 04/01/2024 | Amazon | AMZN Mktp US*Y48 Amzn.com bill W AMZN Mktp US*Y48 Amzn.com | 82.24 |
| 04/01/2024 | Uhaul | U-HAUL MOVING & ROUND ROCK U-HAUL MOVING & ROUND ROCK | 88.00 |
| 04/01/2024 | Name.com | Name.com, Inc 7202492374 CO | 169.52 |
| 04/01/2024 | HEB | H-E-B #091 AUSTIN TX | 190.85 |
| 04/01/2024 | HEB | H-E-B #373 ROUND ROCK TX | 208.09 |
| 04/01/2024 | DirecTV | DIRECTV PAYMENT 083741384 DIRECTV PAYMENT 083741384 | 221.00 |
| 04/01/2024 | Specialized AC | SPECIALIZED AC MECHA AUSTIN T SPECIALIZED AC MECHA AUSTIN | 289.25 |
| 04/01/2024 | Travelers | TRAVELERS BUS INSUR BPITB159 TRAVELERS BUS INSUR BPITB15 | 4,178.92 |
| 04/02/2024 | Gateway | AUTHNET GATEWAY BILLING 13503660 AUTHNET GATEWAY BILLING | 15.48 |
| 04/02/2024 | Amazon | AMZN Mktp US*RA6 Amzn.com bill W AMZN Mktp US*RA6 Amzn.co | 21.22 |
| 04/02/2024 | Amazon | Amazon.com *RA85D Amzn.com bill W Amazon.com *RA85D Amzn.cc | 21.64 |
| 04/02/2024 | Amazon | AMZN Mktp US*1W0 Amzn.com bill W AMZN Mktp US*1W0 Amzn.co | 32.43 |
| 04/02/2024 | Restream | RESTREAM, INC. AUSTIN TX | 49.00 |
| 04/02/2024 | Vulture Holdings LLC | VULTR BY CONSTAN VULTR.COM NJ VULTR BY CONSTAN VULTR.COI | 255.84 |
| 04/02/2024 | Amazon | AMZN Mktp US*R24 Amzn.com bill W AMZN Mktp US*R24 Amzn.cor | 267.01 |
| 04/02/2024 | Zoom | ZOOM.US 888-799- SAN JOSE CA ZOOM.US 888-799- SAN JOSE CA | 540.07 |
| 04/02/2024 | City of Austin | CITY OF AUSTIN T PAYMENT 5424584 CITY OF AUSTIN T PAYMENT 54 | 689.76 |
| 04/02/2024 | City of Austin | CITY OF AUSTIN T PAYMENT 5422227 CITY OF AUSTIN T PAYMENT 54 | 1,286.24 |
| 04/02/2024 | Addshoppers | ADDSHOPPERS HUNTERSVILLE NC | 2,989.00 |
| 04/02/2024 | City of Austin | CITY OF AUSTIN T PAYMENT 5376658 CITY OF AUSTIN T PAYMENT 53 | 3,543.80 |
| 04/02/2024 | Mongodbdcloud | MONGODBCLOUD ITS PALO ALTO CA | 3,896.93 |
| 04/03/2024 | Epik | WWW.EPIK.COM SHERIDAN WY | 7.00 |
| 04/03/2024 | Amazon | AMZN Mktp US*C77 Amzn.com bill W AMZN Mktp US*C77 Amzn.cor | 9.19 |
| 04/03/2024 | Amazon | AMZN Mktp US*516 Amzn.com bill W AMZN Mktp US*516 Amzn.com | 25.95 |

FREE SPEECH SYSTEMS

| | |
|------------|--------------------------|
| 04/03/2024 | Amazon |
| 04/03/2024 | Time Corp |
| 04/03/2024 | Felix Media |
| 04/03/2024 | Addshoppers |
| 04/04/2024 | Amazon |
| 04/04/2024 | Amazon |
| 04/04/2024 | SQ Autin |
| 04/04/2024 | B&H Photo |
| 04/04/2024 | The Hartford |
| 04/04/2024 | Alex E Jones |
| 04/04/2024 | Weekly Sales Settlements |
| 04/04/2025 | O'Conner Wechshler |
| 04/04/2024 | Weekly Sales Settlements |
| 04/05/2024 | The Hartford |
| 04/05/2024 | FDC Servers |
| 04/05/2024 | Latham Time Corp |
| 04/05/2024 | Latham Time Corp |
| 04/05/2024 | Latham Time Corp |
| 04/05/2024 | Latham Time Corp |
| 04/05/2024 | New Relic |
| 04/05/2024 | Amazon |
| 04/05/2024 | Flokinet |
| 04/05/2024 | Latham Time Corp |
| 04/05/2024 | Latham Time Corp |
| 04/05/2024 | Best Buy |
| 04/08/2024 | Google |
| 04/08/2024 | Amazon |
| 04/08/2024 | Amazon |
| 04/09/2024 | Amazon |
| 04/09/2024 | Amazon |
| 04/09/2024 | Atlassian |
| 04/09/2024 | Sams Club |
| 04/09/2024 | Amazon |
| 04/09/2024 | HEB |
| 04/09/2024 | Astound |

| | |
|--|------------|
| Amazon web servi aws.amazon.co W Amazon web servi aws.amazon | 87.41 |
| LATHEM TIME CORP PAYMENT 1439874 LATHEM TIME CORP PAYMEI | 134.32 |
| IN FELIX MEDIA SOLU AUSTIN TX | 313.93 |
| ADDSHOPPERS HUNTERSVILLE NC | 2,989.00 |
| AMAZON.COM*U331A9A13 SEATTLE AMAZON.COM*U331A9A13 SE | 43.25 |
| AMZN Mktp US*HR2 Amzn.com bill W AMZN Mktp US*HR2 Amzn.co | 190.35 |
| SQ *AUSTINS GRE Marble Falls TX | 1,047.31 |
| B&H PHOTO 800-60 NEW YORK B&H PHOTO 800-60 NEW YORK NY | 1,292.99 |
| THE HARTFORD INS PMT CL 126495 THE HARTFORD INS PMT CL 12 | 2,814.00 |
| ALEXANDER JONES #22-33553 DIP 04 ALEXANDER JONES #22-33553 I | 3,103.23 |
| FREE SPEECH OPS DEP PAY -SETT-CC FREE SPEECH OPS DEP PAY -SETT | 15,413.27 |
| OCONNERWECHSLER | 75,000.00 |
| FREE SPEECH OPS DEP PAY -SETT-CC FREE SPEECH OPS DEP PAY -SETT | 248,715.35 |
| THE HARTFORD INS PMT CL 126495 THE HARTFORD INS PMT CL 12 | -2,814.00 |
| FDCSERVERSN 3124236675 FL FDCSERVERSN 3124236675 FL | 10.00 |
| ADT PAYMENT 953169174 ADT PAYMENT 953169174 PAYM | 22.29 |
| ADT PAYMENT 953169174 ADT PAYMENT 953169174 PAYM | 75.42 |
| ADT PAYMENT 953169174 ADT PAYMENT 953169174 PAYM | 111.24 |
| ADT PAYMENT 953169174 ADT PAYMENT 953169174 PAYM | 138.15 |
| NRI*NEW RELIC 888-643-8776 CA NRI*NEW RELIC 888-643-8776 CA | 410.41 |
| B2B Prime*6829N5 Amzn.com bill W B2B Prime*6829N5 Amzn.com l | 540.17 |
| PAYPAL *FLOKINET 35314369001 DE PAYPAL *FLOKINET 353143690 | 646.67 |
| ADT PAYMENT 953169174 ADT PAYMENT 953169174 PAYM | 904.81 |
| ADT PAYMENT 953169174 ADT PAYMENT 953169174 PAYM | 1,538.22 |
| BESTBUYCOM806929 888BESTBUY MN | 2,706.24 |
| GOOGLE *Google Stora Mountain VI GOOGLE *Google Stora Mounta | 0.52 |
| Amazon.com*3S2ZL Amzn.com bill W Amazon.com*3S2ZL Amzn.com | 11.36 |
| Amazon.com*GN432 Amzn.com bill W Amazon.com*GN432 Amzn.co | 145.12 |
| Amazon.com*TD96A Amzn.com bill W Amazon.com*TD96A Amzn.co | 40.62 |
| AMZN Mktp US*IG7 Amzn.com bill W AMZN Mktp US*IG7 Amzn.com | 73.78 |
| ATLASSIAN SAN FRANCISCO CA | 85.28 |
| SAMSClub #4720 AUSTIN TX | 91.95 |
| AMZN Mktp US*W60 Amzn.com bill W AMZN Mktp US*W60 Amzn.co | 108.24 |
| HEB ONLINE #108 855-803-0611 TX | 316.12 |
| ASTOUND PWRD BY 844-357-0942 TX | 1,300.00 |

FREE SPEECH SYSTEMS

| | |
|------------|--------------------------|
| 04/09/2024 | Specialized AC |
| 04/10/2024 | Amazon |
| 04/10/2024 | Godaddy.com |
| 04/10/2024 | Amazon |
| 04/10/2024 | Intuit |
| 04/10/2024 | One Horn Transportation |
| 04/11/2024 | Host Gator |
| 04/11/2024 | Name.com |
| 04/11/2024 | Precision Camera |
| 04/11/2024 | Power Stop |
| 04/11/2024 | Verizon Wireless |
| 04/11/2024 | Verizon Wireless |
| 04/11/2024 | Alex E Jones |
| 04/11/2024 | The Range at Austin |
| 04/11/2024 | One Horn Transportation |
| 04/11/2024 | Weekly Sales Settlements |
| 04/11/2024 | The Hartford |
| 04/11/2024 | Alex E Jones |
| 04/11/2024 | Weekly Sales Settlements |
| 04/11/2024 | Reynal Law Firm |
| 04/11/2024 | Weekly Sales Settlements |
| 04/12/2024 | The Hartford |
| 04/12/2024 | Verizon Wireless |
| 04/12/2024 | Verizon Wireless |
| 04/12/2024 | Cadence Bank |
| 04/12/2024 | Amazon |
| 04/12/2024 | Amazon |
| 04/15/2024 | Amazon |
| 04/15/2024 | Amazon |
| 04/15/2024 | Chat GPT |
| 04/15/2024 | Amazon |
| 04/15/2024 | Amazon |
| 04/15/2024 | Amazon |
| 04/15/2024 | Amazon |
| 04/15/2024 | Best Buy |

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|---|------------|
| SPECIALIZED AC MECHA AUSTIN T SPECIALIZED AC MECHA AUSTIN | 1,695.88 |
| AMAZON.COM*EM2HH6F53 SEATTLE AMAZON.COM*EM2HH6F53 SE | 12.97 |
| DNH*GODADDY.COM TEMPE AZ | 127.79 |
| Amazon.com*5Y6HK Amzn.com bill W Amazon.com*5Y6HK Amzn.co | 131.94 |
| INTUIT 18004INTUIT MOUNTAIN VIEW INTUIT 18004INTUIT MOUNTI | 213.20 |
| ONE HORN TRANSPO BRADENTON FL | 964.93 |
| WEB*HOSTGATOR.CO BURLINGTON MA | 27.94 |
| Name.com, Inc 7202492374 CO | 85.85 |
| PRECISION CAMERA AUSTIN TX | 116.75 |
| POWER STOP # 1 AUSTIN TX | 125.00 |
| VERIZON WIRELESS 6223344794 0721 VERIZON WIRELESS 622334475 | 486.73 |
| VERIZON WIRELESS 6223344794 0721 VERIZON WIRELESS 622334475 | 571.59 |
| ALEXANDER JONES #22-33553 DIP 04 ALEXANDER JONES #22-33553 I | 1,142.62 |
| THE RANGE AT AUS AUSTIN TX THE RANGE AT AUS AUSTIN TX | 1,185.25 |
| ONE HORN TRANSPO BRADENTON FL | 2,003.06 |
| FREE SPEECH OPS 1261510005 -SETT FREE SPEECH OPS 1261510005 - | 2,053.27 |
| THE HARTFORD 9942902727 126495 THE HARTFORD 9942902727 1 | 2,814.00 |
| ALEXANDER JONES #22-33553 DIP 04 ALEXANDER JONES #22-33553 I | 3,000.00 |
| FREE SPEECH OPS 1261510005 -SETT FREE SPEECH OPS 1261510005 - | 50,000.00 |
| REYNAL LAW FIRM 113025723 STELLA REYNAL LAW FIRM 113025723 | 61,253.76 |
| FREE SPEECH OPS 1261510005 -SETT FREE SPEECH OPS 1261510005 - | 160,494.13 |
| THE HARTFORD 9942902727 126495 THE HARTFORD 9942902727 1 | -2,814.00 |
| VERIZON WIRELESS 6223344794 0721 VERIZON WIRELESS 622334475 | -571.59 |
| VERIZON WIRELESS 6223344794 0721 VERIZON WIRELESS 622334475 | -496.73 |
| ANALYSIS CHRG | 5.80 |
| AMAZON.COM*F5SY77W53 SEATTLE AMAZON.COM*F5SY77W53 SEJ | 123.40 |
| AMZN Mktp US*433 Amzn.com bill W AMZN Mktp US*433 Amzn.com | 201.52 |
| AMZN Mktp US*XJ1 Amzn.com bill W AMZN Mktp US*XJ1 Amzn.com | 16.23 |
| AMZN Mktp US*2M5 Amzn.com bill W AMZN Mktp US*2M5 Amzn.co | 17.98 |
| CHATGPT SUBSCRIP SAN FRANCISCO C CHATGPT SUBSCRIP SAN FRAN | 21.28 |
| AMZN Mktp US*L52 Amzn.com bill W AMZN Mktp US*L52 Amzn.com | 23.78 |
| AMZN Mktp US*IX4 Amzn.com bill W AMZN Mktp US*IX4 Amzn.com | 38.65 |
| AMZN Mktp US*YT8 Amzn.com bill W AMZN Mktp US*YT8 Amzn.com | 43.29 |
| AMZN Mktp US*759 Amzn.com bill W AMZN Mktp US*759 Amzn.com | 48.69 |
| BESTBUYCOM/806930 888BESTBUY MN | 49.78 |

FREE SPEECH SYSTEMS

| | |
|------------|-----------------------|
| 04/15/2024 | Amazon |
| 04/15/2024 | FDC Servers |
| 04/15/2024 | Amazon |
| 04/15/2024 | Amazon |
| 04/15/2024 | Spectrum |
| 04/15/2024 | Metal Supermarket |
| 04/15/2024 | HEB |
| 04/15/2024 | Back Blaze |
| 04/15/2024 | Amazon |
| 04/15/2024 | Amazon |
| 04/15/2024 | Amazon |
| 04/15/2024 | Home Depot |
| 04/15/2024 | Sams Club |
| 04/15/2024 | Google |
| 04/15/2024 | Sams Club |
| 04/15/2024 | Primo Water |
| 04/15/2024 | Smart Air |
| 04/15/2024 | Amazon Web Servi |
| 04/15/2024 | Amazon Web Servi |
| 04/16/2024 | Host Gator |
| 04/16/2024 | Grokability, Inc. |
| 04/16/2024 | Amazon |
| 04/16/2024 | Amazon |
| 04/16/2024 | Amazon |
| 04/16/2024 | Amazon |
| 04/16/2024 | Amazon |
| 04/16/2024 | Amazon |
| 04/17/2024 | HEB |
| 04/17/2024 | Amazon |
| 04/17/2024 | Amazon |
| 04/17/2024 | HEB |
| 04/17/2024 | Microsoft Advertising |
| 04/17/2024 | Amazon |
| 04/17/2024 | Verizon Wireless |
| 04/17/2024 | RV Land |

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| AMZN Mktp US*K79 Amzn.com bill W AMZN Mktp US*K79 Amzn.cor | 57.26 |
| FDCSERVERS 3124236675 FL FDCSERVERS 3124236675 FL | 60.00 |
| AMZN Mktp US*W05 Amzn.com bill W AMZN Mktp US*W05 Amzn.c | 104.91 |
| AMZN Mktp US*UL1 Amzn.com bill W AMZN Mktp US*UL1 Amzn.coi | 108.22 |
| SPECTRUM 0000358635 7858579 SPECTRUM 0000358635 78585 | 131.68 |
| METAL SUPERMARKE ETOBICOKE ON | 136.54 |
| H-E-B #611 DRIPPING SPRI TX | 155.64 |
| BACKBLAZE INC SAN MATEO CA | 164.51 |
| AMZN Mktp US*KY2 Amzn.com bill W AMZN Mktp US*KY2 Amzn.cor | 206.95 |
| AMZN Mktp US*ZX5 Amzn.com bill W AMZN Mktp US*ZX5 Amzn.con | 206.95 |
| AMZN Mktp US*SP2 Amzn.com bill W AMZN Mktp US*SP2 Amzn.con | 218.67 |
| NST THE HOME DEPOT 0 DRIPPING SP NST THE HOME DEPOT 0 DRIPF | 234.56 |
| SAMS CLUB #4720 AUSTIN TX | 270.28 |
| GOOGLE *FIBER zw2J2x Mountain Vi GOOGLE *FIBER zw2J2x Mounti | 288.40 |
| SAMSClub.COM 888-746-7726 AR | 384.43 |
| PRIMO WATER TAMPA FL | 513.71 |
| SMART AIR AUSTIN TX | 626.61 |
| 0099812814 DDA CHECK | 11,860.53 |
| 0099814618 DDA CHECK | 69,650.81 |
| WEB*HOSTGATOR.CO BURLINGTON MA | 17.31 |
| GROKABILITY: SNI SAN DIEGO CA | 39.99 |
| AMAZON.COM*KZ6Y63DZ3 SEATTLE AMAZON.COM*KZ6Y63DZ3 SEA | 47.93 |
| AMAZON.COM*K951F06O3 SEATTLE AMAZON.COM*K951F06O3 SEA | 68.31 |
| AMAZON.COM*O19TJ6ST3 SEATTLE AMAZON.COM*O19TJ6ST3 SEAT | 68.38 |
| AMAZON.COM*0Q27A7D73 SEATTLE AMAZON.COM*0Q27A7D73 SE | 97.37 |
| AMZN Mktp US*QU3 Amzn.com bill W AMZN Mktp US*QU3 Amzn.cc | 105.06 |
| AMZN Mktp US*RW8 Amzn.com bill W AMZN Mktp US*RW8 Amzn.c | 173.16 |
| H-E-B #373 ROUND ROCK TX | 10.56 |
| AMZN Mktp US*XM6 Amzn.com bill W AMZN Mktp US*XM6 Amzn.ci | 32.14 |
| Amazon.com*E695D Amzn.com bill W Amazon.com*E695D Amzn.co | 61.25 |
| H-E-B #091 AUSTIN TX | 69.31 |
| Microsoft Redmond WA | 149.24 |
| AMZN Mktp US*T92 Amzn.com bill W AMZN Mktp US*T92 Amzn.con | 177.61 |
| VZWRLSS*MY VZ VB 800-922-0204 FL | 571.59 |
| RV LAND KYLE TX | 1,006.25 |

FREE SPEECH SYSTEMS

| | |
|------------|--------------------------|
| 04/17/2024 | Weekly Sales Settlements |
| 04/17/2024 | Alex E Jones |
| 04/17/2024 | Weekly Sales Settlements |
| 04/17/2024 | Weekly Sales Settlements |
| 04/18/2024 | Ionos |
| 04/18/2024 | Amazon |
| 04/18/2024 | Amazon |
| 04/18/2024 | Amazon |
| 04/18/2024 | Hartford Insurance |
| 04/19/2024 | Riata Ford |
| 04/19/2024 | Cloudflare Inc |
| 04/19/2024 | Amazon |
| 04/19/2024 | Amazon |
| 04/19/2024 | Amazon |
| 04/19/2024 | Amazon |
| 04/19/2024 | Smart Air |
| 04/19/2024 | Apple |
| 04/22/2024 | Cloudflare Inc |
| 04/22/2024 | Amazon |
| 04/22/2024 | Vercel Pro |
| 04/22/2024 | HEB |
| 04/22/2024 | Amazon |
| 04/22/2024 | Amazon |
| 04/22/2024 | Amazon |
| 04/22/2024 | NewTech |
| 04/22/2024 | NewTech |
| 04/22/2024 | NewTech |
| 04/22/2024 | Orkin |
| 04/22/2024 | HEB |
| 04/22/2024 | Sams Club |
| 04/22/2024 | 1 Password |
| 04/22/2024 | Amazon |
| 04/22/2024 | FDC Servers |
| 04/22/2024 | Awio Web Services LLC |
| 04/22/2024 | Cloudflare Inc |

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|---|------------|
| FREE SPEECH OPS 1261510005 -SETT FREE SPEECH OPS 1261510005 - | 5,326.58 |
| ALEXANDER JONES #22-33553 DIP 04 ALEXANDER JONES #22-33553 I | 14,336.86 |
| FREE SPEECH OPS 1261510005 -SETT FREE SPEECH OPS 1261510005 - | 15,716.53 |
| FREE SPEECH OPS 1261510005 -SETT FREE SPEECH OPS 1261510005 - | 112,019.93 |
| IONOS INC. CHESTERBROOK PA | 31.99 |
| AMZN Mktp US*4B8 Amzn.com bill W AMZN Mktp US*4B8 Amzn.cor | 43.28 |
| AMZN Mktp US*Z36 Amzn.com bill W AMZN Mktp US*Z36 Amzn.con | 69.45 |
| AMZN Mktp US*NX6 Amzn.com bill W AMZN Mktp US*NX6 Amzn.co | 75.76 |
| HARTFORD INS. PR HARTFORD CT | 5,665.00 |
| RIATAFORD.COM MANOR TX | 7.00 |
| CLOUDFLARE SAN FRANCISCO CA CLOUDFLARE SAN FRANCISCO C | 25.00 |
| AMZN Mktp US*VH1 Amzn.com bill W AMZN Mktp US*VH1 Amzn.co | 49.78 |
| Amazon.com*R38ZJ Amzn.com bill W Amazon.com*R38ZJ Amzn.com | 119.02 |
| AMAZON.COM*I006C2ET3 SEATTLE AMAZON.COM*I006C2ET3 SEATT | 313.93 |
| AMZN Mktp US*RZ2 Amzn.com bill W AMZN Mktp US*RZ2 Amzn.cor | 356.57 |
| SMART AIR AUSTIN TX | 1,253.23 |
| APPLE.COM US 800-676-2775 CA | 3,029.92 |
| CLOUDFLARE SAN FRANCISCO CA CLOUDFLARE SAN FRANCISCO C | 25.00 |
| AMZN Mktp US*B88 Amzn.com bill W AMZN Mktp US*B88 Amzn.cor | 29.22 |
| VERCEL PRO COVINA CA | 40.00 |
| HEB ONLINE #108 855-803-0611 TX | 89.43 |
| AMZN Mktp US*687 Amzn.com bill W AMZN Mktp US*687 Amzn.cor | 105.95 |
| AMZN Mktp US*LY3 Amzn.com bill W AMZN Mktp US*LY3 Amzn.com | 206.95 |
| AMZN Mktp US*RL8 Amzn.com bill W AMZN Mktp US*RL8 Amzn.com | 206.95 |
| ONLINE STORE SAL 361-816-4113 TX | 215.43 |
| ONLINE STORE SAL 361-816-4113 TX | 215.43 |
| ONLINE STORE SAL 361-816-4113 TX | 215.43 |
| ORKIN 0000427522 9851468 ORKIN 0000427522 9851468 OI | 306.34 |
| HEB ONLINE #108 855-803-0611 TX | 322.51 |
| SAMSLUB.COM 888-746-7726 AR | 331.55 |
| 1PASSWORD TORONTO ON | 357.28 |
| AMZN Mktp US*316 Amzn.com bill W AMZN Mktp US*316 Amzn.com | 413.90 |
| FDCSERVERS 3124236675 FL FDCSERVERS 3124236675 FL | 545.34 |
| AWIO WEB SERVICE CARY NC | 899.00 |
| CLOUDFLARE SAN FRANCISCO CA CLOUDFLARE SAN FRANCISCO C | 1,199.25 |

FREE SPEECH SYSTEMS

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|------------|---------------------------|---|--|--|---------------------|
| 04/22/2024 | Addshoppers | ADobe *ADobe 4085366000 CA | | | 4,289.35 |
| 04/23/2024 | Orkin | ORKIN 0000427522 9851468 ORKIN 0000427522 9851468 OI | | | -306.34 |
| 04/23/2024 | Prituni Premium | PRITUNL PREMIUM SEATTLE WA | | | 10.00 |
| 04/23/2024 | GitHub | GITHUB, INC. SAN FRANCISCO CA | | | 24.00 |
| 04/23/2024 | Amazon | AMZN Mktp US*RR5 Amzn.com bill W AMZN Mktp US*RR5 Amzn.com | | | 211.90 |
| 04/23/2024 | Dropbox | DROPBOX*CQZ32GHQ DROPBOX.COM CA | | | 212.13 |
| 04/23/2024 | AT&T | ATT 9864031004 038027002EP ATT 9864031004 038027002EP. | | | 649.80 |
| 04/24/2024 | AT&T | ATT 9864031004 038027002EP ATT 9864031004 038027002EP. | | | -649.80 |
| 04/24/2024 | PepperTech | SP PEPPERTECH.IO SAVAGE MIN | | | 68.98 |
| 04/24/2024 | Rumble | RUMBLEVIDEO TORONTO ON | | | 100.00 |
| 04/24/2024 | Name.com | Name.com, Inc 7202492374 CO | | | 191.87 |
| 04/24/2024 | Iron Mountain | IRON MOUNTAIN BOSTON MA | | | 317.87 |
| 04/25/2024 | Epik | WWW.EPIK.COM SHERIDAN WY | | | 138.99 |
| 04/25/2024 | Weekly Sales Settlements | FREE SPEECH OPS 1261510005 -SETT FREE SPEECH OPS 1261510005 - | | | 1,795.77 |
| 04/25/2024 | Apple | APPLE.COM US 800-676-2775 CA | | | 1,839.17 |
| 04/25/2024 | Security Bank of Crawford | SECURITY BANK OF CRAWFORD 111010 SECURITY BANK OF CRAWFOI | | | 2,196.25 |
| 04/25/2024 | One Horn Transportation | ONE HORN TRANSPOR BRADENTON FL | | | 3,000.00 |
| 04/25/2024 | Alex E Jones | ALEXANDER JONES #22-33553 DIP 04 ALEXANDER JONES #22-33553 I | | | 22,559.77 |
| 04/25/2024 | Weekly Sales Settlements | FREE SPEECH OPS 1261510005 -SETT FREE SPEECH OPS 1261510005 - | | | 350,426.73 |
| 04/29/2024 | RSS | RSS.APP MIAMI FL | | | 19.99 |
| 04/29/2024 | Chat GPT | CHATGPT SUBSCRIP SAN FRANCISCO C CHATGPT SUBSCRIP SAN FRAN | | | 21.28 |
| 04/29/2024 | Amazon | Amazon.com*14785 Amzn.com bill W Amazon.com*14785 Amzn.com | | | 300.00 |
| 04/29/2024 | Amazon | AMZN Mktp US*6P8 Amzn.com bill W AMZN Mktp US*6P8 Amzn.com | | | 413.90 |
| 04/29/2024 | Amazon | AMZN Mktp US*GE2 Amzn.com bill W AMZN Mktp US*GE2 Amzn.com | | | 413.90 |
| 04/30/2024 | Amazon | AMZN Mktp US*7G7 Amzn.com bill W AMZN Mktp US*7G7 Amzn.com | | | 85.15 |
| | | | | | 1,302,723.28 |

Cadence Bank Payroll Account

| | | | |
|-----------|-----------------|-----------------|-------------------|
| 4/2/2024 | PAYROLL EXPENSE | Payroll Expense | 203,134.39 |
| 4/16/2024 | PAYROLL EXPENSE | Payroll Expense | 198,995.43 |
| 4/30/2024 | PAYROLL EXPENSE | Payroll Expense | 197,800.14 |
| | | | 599,929.96 |

1,912,653.24

TOTAL CASH DISBURSEMENTS

FREE SPEECH SYSTEMS

FREE SPEECH SYSTEMS

FORM 425C Exhibit E Total Payables

As of April 30, 2024

| From | Amount | Due Date | |
|--------------------------------|-------------------|------------|-----|
| Trade AP | | | |
| Jonathon Wolfe | 10,500.00 | 11/07/2023 | (a) |
| Encompass | 35,302.88 | 04/10/2024 | |
| Encompass | 23,370.41 | 04/10/2024 | |
| Encompass | 23,370.41 | 04/25/2024 | |
| Novasors (Centrinex LLC) | 5,922.24 | 05/10/2024 | |
| Lease Direct | 3,609.14 | 05/16/2024 | |
| | 102,075.08 | | |
| Inventory | | | |
| Hi Tech Pharm | 163,391.47 | 12/20/2023 | (b) |
| Hi Tech Pharm | 184,591.36 | 02/14/2024 | (b) |
| NutraSimple Products | 57,375.00 | 03/26/2024 | (b) |
| Yellow Emperor | 93,750.00 | 12/13/2023 | (b) |
| | 499,107.83 | | |
| Legal / Consulting Fees | | | |
| Melissa Haselden | 5,219.00 | 01/31/2024 | |
| Melissa Haselden | 13,211.00 | 01/31/2024 | |
| Melissa Haselden | 21,186.00 | 02/29/2024 | (c) |
| Melissa Haselden | 56,980.00 | 03/31/2024 | (c) |
| Melissa Haselden | 45,000.00 | 04/30/2024 | |
| | 141,596.00 | | |
| Total Accounts Payable | 742,778.91 | | |

(a) Disputed

(b) Not due till product is ready to ship and has been manufactured

(c) Did not receive invoice till April of 2024

FREE SPEECH SYSTEMS

FORM 425C Exhibit F

Total Receivables

Free Speech Systems LLC does not have traditional receivables from our customers. Virtually all our transactions happen via our on-line store and aggregated by our third party credit card processor. There is a lag between the transaction on the on-line store and the funding from our processor. Therefore, we don't have traditional customer receivables but have included our daily processor deposits that are unpaid as of the end of the month as receivables

As of April , 2024

| <u>From</u> | <u>Amount</u> | <u>Due Date</u> |
|-------------|-------------------|-----------------|
| Processor T | 120,947.44 | 4/18/2024 |
| Processor T | 94,770.20 | 4/19/2024 |
| Processor T | 56,543.19 | 4/20/2024 |
| Processor T | 73,741.88 | 4/21/2024 |
| Processor T | 103,253.63 | 4/22/2024 |
| Processor T | 70,001.57 | 4/23/2024 |
| Processor T | 82,562.70 | 4/24/2024 |
| Processor T | 62,999.63 | 4/25/2024 |
| Processor T | 79,358.66 | 4/26/2024 |
| Processor T | 53,537.44 | 4/27/2024 |
| Processor T | 59,714.76 | 4/28/2024 |
| Processor T | 66,606.32 | 4/29/2024 |
| Processor T | 64,598.82 | 4/30/2024 |
| | 988,636.24 | |

FSS switched credit card processors in October in order to reduce our bankcard rate from 7.0% to 5.5%. The settlement period in the new contract is listed as 5-10 business days and it has been averaging 12 days. This is why this Exhibit reflects 13 separate receivables. As of the date of this MOR filing, \$272,260.83 of the above AR has been collected by FSS.

| April 1 to April 30 | AXOS Deposits
78877 | AXOS Operating
78919 | AXOS Donations
78885 | AXOS Payroll
78927 | AXOS Infoware
78893 & 77838 | AXOS Legal
78901 | CADE Deposits
8-099-2 | CADE Operating
8-100-8 | CADE Donations
8-101-6 | CADE Payroll
8-102-4 | CADE Escrow
8-103-2 | TOTAL
All Accounts |
|---------------------|--------------------------|---------------------------|---------------------------|-------------------------|----------------------------------|-----------------------|----------------------------|-----------------------------|-----------------------------|---------------------------|--------------------------|-----------------------|
| Opening Balance | - | 409.58 | - | - | 85,772.78 | - | 1,898,599.02 | 60,103.08 | 114,363.49 | 5,000.00 | 565,887.38 | 2,790,135.33 |
| Cash Receipts | - | - | - | - | - | - | 3,165,981.51 | 40.00 | - | - | - | 3,166,021.51 |
| Cash Disbursements | - | - | - | - | - | - | - | (1,302,723.28) | - | (599,929.96) | - | (1,902,653.24) |
| Net Cash Flow | - | - | - | - | - | - | 3,165,981.51 | (1,302,683.28) | - | (599,929.96) | - | 1,263,368.27 |
| Transfers In | - | - | - | - | - | - | - | 1,266,554.05 | - | 599,929.96 | 59,798.76 | 1,926,282.77 |
| Transfers Out | - | - | - | - | - | - | (1,926,282.77) | - | - | - | - | (1,926,282.77) |
| Cash on Hand | - | 409.58 ^(a) | - | - | 85,772.78 ^(a) | - | 3,198,297.76 | 79,373.85 | 114,363.49 | 5,000.00 | 625,686.14 | 3,999,503.60 |

^(a) On 10/26 AXOS bank closed our accounts for the second time in 30 days, despite assurances that they would work with FSS to provide an orderly transition. There was some confusion with the Infoware account #78893 and the InfoW Account #77838 with the multiple account closures and cashiers checks that were sent to the Austin office. The InfoW address on file with AXOS was to a different office and as of 4/30 we have filed a turn-over motion against AXOS bank to get the closing balance to the correct account. We are not getting cooperation with AXOS Bank and counsel has reached out to AXOS Bank to get it resolved.